

4. understand that, if we elect to make an Investment, KCP will be paid a referral fee by CB&S of up to [●]% of aggregate value our Investment in the Company. I also understand that, as a result, KCP may be incented to refer me to CB&S instead of other possible Investments for which KCP would not receive a referral fee, or would receive a lower referral fee;
5. will immediately notify you if anything in this Disclosure Statement and Acknowledgement ceases to be true; and
6. are an authorized signatory of the undersigned entity.

Southern Trust Company Inc.

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Name:

Title:

Confidential