

network of third party advisors as needed.

With respect to the foregoing examples, past performance by our management team or sponsor team is not a guarantee either (i) of success with respect to any business combination we may consummate or (ii) that we will be able to locate a suitable candidate for our initial business combination. Furthermore, in considering any past performance information contained herein, you should bear in mind that actual returns depend on, among other factors, future operating results, the value of the investments and market conditions at the time of disposition, any related transaction costs and the timing and manner of sale, all of which may differ from the assumptions on which the overall performance of any prior investments are based.

Business Strategy and Sourcing of Targets

Our acquisition and value creation strategy will be to identify, acquire and, after our initial business combination, to build a company in an industry that complements the experience and expertise of our combined team. Our acquisition selection process will leverage their deep, broad and trusted network of industry, private equity sponsor and lending community relationships as well as their relationships with public and private companies at a board and management level, investment bankers, consultants, attorneys and accountants. We believe this should provide us with a breadth of business combination opportunities as well as opportunities for improving the target's business post-merger. Their capabilities include both deep and diverse strengths, as set forth in the diagrams below:

