

Breadth of industry backgrounds	Depth of management expertise	Innovative repertoire of growth strategies	Proven track record of industry successes
Technology	Senior management operating expertise	Experienced long-run business operators	Commitment to long-run shareholder value
Media	Extensive board experience	Well-connected dealmakers that can pursue inorganic growth	Familiarity of dealing with the media and leveraging publicity
Industrials	Senior management and investor in control and non-control situations	Acclaimed team of consultants and restructuring experts	Maximized value through growth and sales of companies
Consumer / Retail	Strategic and corporate development	Deep understanding of industry trends	Respected industry-veterans
Financial Services	Senior management operating experience and financial structuring	Adept in financial engineering to augment businesses	Complementary skill sets and backgrounds

Over the course of their careers, our combined team members have developed an extensive network of contacts and corporate relationships, which we intend to use to source business combination targets that will not be subject to highly competitive auctions. We expect this network to provide our management team with a robust and consistent flow of investment opportunities. Upon completion of this offering, members of our combined team intend to communicate with their networks of relationships to articulate the parameters for our search for a target company and a potential business combination and begin the process of pursuing and reviewing promising leads.

The experience and capabilities of our combined team should allow us to drive growth in shareholder value following the business combination. The prior experience of the members of our combined team includes working with companies and increasing value for all stakeholders at the senior management level, as consultants, as board members and as constructive minority stake shareholders.

We intend to focus our search for business combination targets across a range of industry sectors, in which our combined team has deep knowledge and experience. We believe our investing/deal and senior management operating expertise across multiple industry verticals will give us a sizable addressable universe of potential targets to which we can credibly analyze and enhance value and will, as a result, maximize our potential to complete a business combination in a timely manner and having that entity perform well post-merger.

Multiple members of our combined team have experience in each of the following industry sectors, as more fully described in the "Proposed Business" section:

- Technology;
- Media;
- Industrials;
- Consumer/Retail; and
- Financial Services.

We believe the owners of businesses including private equity firms, and management teams will view the combined expertise, diversity of backgrounds and collective track record of our combined team's deal sourcing, execution and management capabilities as a positive attribute contributing to our ability to identify attractive acquisition opportunities and structure and complete a successful business combination.

Acquisition Criteria

Consistent with this strategy, we have identified the following general criteria and guidelines that we