

\$135,000,000
13,500,000 Units

Deutsche Bank Securities

I-Bankers Securities, Inc.

Preliminary Prospectus

_____, 2015

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 13. Other Expenses of Issuance and Distribution.

The estimated expenses payable by us in connection with the offering described in this registration statement (other than the underwriting discount and commissions) will be as follows:

Legal fees and expenses	\$	225,000
Accounting fees and expenses		37,500
Printing Fees and Expenses		40,000
SEC Filing Fee		18,041