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**Our initial portfolio, the Call Right Projects and ROFO Projects**

The following table provides an overview of the projects that we expect will comprise our initial portfolio. We expect to acquire certain of the projects included in our initial portfolio through the consummation of the Pending Acquisitions and the transfer of the Contributed Construction Projects. Our initial portfolio includes: (i) approximately 428.6 MW of projects that we expect to acquire substantially concurrently with the completion of this offering; (ii) approximately 340.9 MW of projects that we expect to acquire shortly after the completion of this offering upon receipt of pending governmental approvals and lender consents; and (iii) approximately 286.8 MW of projects that we expect to acquire during the remainder of 2015 when such projects are expected to reach COD. This offering is not conditioned on the concurrent closing of all of the Pending Acquisitions. As of the date of this prospectus, we have not yet received all of the governmental, regulatory or third-party approvals or consents required to complete all of these acquisitions, and the timing for those approvals is outside of our control. As a result, we cannot assure you that all of the Pending Acquisitions will be consummated on the timetable currently contemplated or at all. For more information about the projects included in our initial portfolio, see "Business—Our portfolio."

Country	Total Net Capacity (MW) <sup>(1)</sup>	% of Total MW	Pending Acquisition Net Capacity (MW) <sup>(2)</sup>	# of Sites	Remaining Duration of PPA (Years) <sup>(3)</sup>
<b>Brazil Projects:</b>					
Wind	294.4	20.9%	294.4	14	17
Hydro <sup>(4)</sup>	41.8	3.0	41.8	3	13
<b>Total Brazil</b>	<b>336.2</b>	<b>23.9%</b>	<b>336.2</b>	<b>17</b>	<b>17</b>
<b>India Projects:</b>					
Wind <sup>(7)</sup>	119.4	8.5	101.6	4	18
Solar	134.0	9.5	0.0	12	23
<b>Total India</b>	<b>253.3</b>	<b>18.0%</b>	<b>101.6</b>	<b>16</b>	<b>21</b>
<b>Honduras Projects:</b>					
Wind <sup>(4)</sup>	126.0	9.0	126.0	1	22
Solar <sup>(5)</sup>	82.0	5.8	82.0	3	20
<b>Total Honduras</b>	<b>208.0</b>	<b>14.8%</b>	<b>208.0</b>	<b>4</b>	<b>21</b>
<b>China Projects:</b>					
Wind	148.5	10.6	0.0	3	15
Solar	18.0	1.3	0.0	1	18
<b>Total China</b>	<b>166.5</b>	<b>11.8%</b>	<b>0.0</b>	<b>4</b>	<b>16</b>
<b>Uruguay Solar Projects<sup>(6)(7)</sup></b>	<b>101.1</b>	<b>7.2%</b>	<b>26.4</b>	<b>3</b>	<b>28</b>
<b>South Africa Projects:</b>					
Wind <sup>(4)(5)</sup>	17.6	1.2	17.6	1	19
Solar <sup>(4)(5)</sup>	81.3	5.8	41.4	5	19
<b>Total South Africa</b>	<b>98.8</b>	<b>7.0%</b>	<b>59.0</b>	<b>6</b>	<b>19</b>
<b>Costa Rica Wind Projects<sup>(4)(5)</sup></b>	<b>74.0</b>	<b>5.3%</b>	<b>74.0</b>	<b>2</b>	<b>14</b>
<b>Peru Hydro Projects<sup>(4)(5)</sup></b>	<b>72.5</b>	<b>5.2%</b>	<b>72.5</b>	<b>6</b>	<b>18</b>
<b>Nicaragua Wind Project<sup>(4)</sup></b>	<b>44.0</b>	<b>3.1%</b>	<b>44.0</b>	<b>1</b>	<b>18</b>
<b>Thailand Solar Projects<sup>(7)</sup></b>	<b>39.3</b>	<b>2.8%</b>	<b>0.0</b>	<b>9</b>	<b>26</b>
<b>Malaysia Solar Projects</b>	<b>12.3</b>	<b>0.9%</b>	<b>0.0</b>	<b>4</b>	<b>20</b>
<b>Total<sup>(8)</sup></b>	<b>1,406.1</b>	<b>100.0%</b>	<b>921.7</b>	<b>72</b>	<b>19</b>

(1) Net capacity represents the maximum, or rated, generating capacity at standard test conditions of a facility multiplied by our percentage of economic ownership of that facility as of the date of this prospectus. Generating capacity may vary based on a variety of factors discussed elsewhere in this prospectus. For projects referenced herein that have not yet achieved their COD, the figures reflect expected final capacity.