

Table of Contents

	Total wind energy generation rated capacity in MW			
	2014 Actual	2017 Expected	2020 Expected	CAGR ⁽¹⁾
China	110,409	169,126	228,676	13%
Brazil	5,069	14,382	22,676	28%
India	20,529	30,029	38,729	11%
South Africa	606	2,400	4,240	38%
Honduras	126	251	381	20%
Costa Rica	127	278	558	28%
Peru	146	313	533	24%
Uruguay	379	1,651	2,101	33%
Malaysia	N/A	N/A	N/A	N/A
Thailand	242	242	242	—
Total	137,634	218,672	298,335	14%

Source: Bloomberg New Energy Finance

(1) Represents compound annual growth rate from 2014 to 2020. Where 2020 data is unavailable, represents compound annual growth rate from 2014 to 2017.

(2) Bloomberg New Energy Finance does not provide 2020 projections for these countries. As such, 2017 capacity has been held constant through 2020.

Cash available for distribution

The table below summarizes our estimated cash available for distribution per share of Class A common stock for the twelve months ending June 30, 2016 and December 31, 2016 based on our forecasts included elsewhere in this prospectus:

(In thousands, except share, per share and project data)	Forecast for the twelve months ending	
	June 30, 2016	December 31, 2016
	(unaudited)	
Assumed operating MW at the beginning of the period	1,119.5	1,406.1
Cash available for distribution by Global LLC ⁽¹⁾	\$ 195,808	\$ 231,452
Cash available for distribution to holders of Class A shares ⁽¹⁾⁽²⁾	\$ 101,910	\$ 120,460
Class A shares at period end	109,509,668	109,509,668
Cash available for distribution per Class A share ⁽¹⁾⁽²⁾	\$ 0.9306	\$ 1.1000

(1) Cash available for distribution is not a measure of performance under U.S. generally accepted accounting principles, or "GAAP." For a reconciliation of these forecasted metrics to their closest GAAP measure, see "Cash dividend policy—Estimate of future cash available for distribution" elsewhere in this prospectus.

(2) Does not give effect to any reductions of distributions on the Class B units during the Distribution Forbearance Period.

We define "cash available for distribution," or "CAFD," as net cash provided by the operating activities of Global LLC as adjusted for certain other cash flow items that we associate with our operations. It is a non-GAAP measure of our ability to generate cash to service our dividends. As calculated in this prospectus, cash available for distribution represents net cash provided by (used in) operating activities of Global LLC: (i) plus or minus changes in assets and liabilities as reflected on our statements of cash flows, (ii) minus deposits into (or plus withdrawals from) restricted cash accounts required by project financing arrangements to the extent they decrease (or increase) cash provided by operating activities, (iii) minus cash distributions paid to non-controlling interests in our projects, if any, (iv) minus scheduled project-level and other debt service payments and repayments in accordance with the related borrowing arrangements, to the extent they are paid from operating cash flows during a period, (v) minus non-expansionary capital expenditures, if any, to the extent they are paid from operating cash flows during a period, (vi) plus cash contributions from our Sponsor pursuant to the Interest Payment Agreement, (vii) plus operating costs and expenses paid by our Sponsor pursuant to the Management Services Agreement to the extent such costs or expenses exceed the fee payable by us pursuant to