

Table of Contents

on the cover of this prospectus, these purchasers will receive an aggregate of 17,631,579 shares of our Class A common stock on account of their Class D units purchased in the private placements. Global will receive the same number of newly issued Class A units of Global LLC in connection with the issuance of its Class A common stock on account of the Class D units. Global LLC expects to use the net proceeds from the sale of the Class D units to complete acquisitions of projects from third parties and to reduce certain project-level indebtedness.

We collectively refer to these purchases as the "Units Private Placements." We relied upon the "private placement" exemption from the registration requirements of the Securities Act provided by Section 4(a)(2) thereof in connection with the sale of these Class D units. For a further discussion of these private placement transactions, see "Certain relationships and related party transactions—Private Placements."

The first \$1.00 increase or decrease in the initial public offering price from the midpoint of the range set forth on the cover page of this prospectus will decrease or increase the number of shares of Class A common stock issued to the investors in the Units Private Placements on account of their Class D units by 1,302,562 or 1,439,674 shares, respectively.

We collectively refer to all of the foregoing transactions as the "Formation Transactions."

**Pending Acquisitions**

We intend to complete the following acquisitions from third parties:

- *Solarpack Transaction*—the acquisition from Solarpack Corporación Tecnológica, S.L., a Spanish solar developer, or "Solarpack," of the 26.4 MW solar project Alto Cielo located in Uruguay;
- *Chint-SoutpanWitkop Transaction*—the acquisition of an additional 41.3% interest in the solar projects Soutpan and Witkop located in South Africa and currently owned by an affiliate of Chint Solar (Zhejiang) Co., Ltd., representing 26.4 MW in the aggregate;
- *BioTherm Transaction*—the acquisition from BTSa Netherlands Cooperative U.A., a South African renewable project developer, or "BioTherm," of the solar projects Aries and Konkoonsies and the wind project Klipheuwel located in South Africa, representing 32.6 MW in the aggregate;
- *FERSA Transaction*—the acquisition from Fersa Energías Renovables, S.A., a Spanish wind energy developer, of the wind projects Bhakrani, Gadag and Harumanhatti located in India, representing 101.6 MW in the aggregate;
- *Renova Transaction*—the acquisition from Renova of three wind and hydro-electric projects located in Brazil, representing 336.2 MW in the aggregate;
- *LAP Transaction*—the acquisition of six hydro-electric projects located in Peru, representing 72.5 MW in the aggregate, as part of our Sponsor's acquisition of LAP, a developer and operator of hydro-electric generation facilities; and
- *GME Transaction*—the acquisition of Globelec Mesoamérica Energy Wind Energy Limited, or "GME," including a portfolio consisting of solar and wind projects located in Honduras, Costa Rica and Nicaragua, representing 326.0 MW in the aggregate.

We collectively refer to these acquisitions as the "Pending Acquisitions" and, together with the Acquired Projects, as the "Acquisitions." As consideration for the Pending Acquisitions, we expect to pay an aggregate of \$854.7 million in cash. In addition, with respect to the Renova Transaction, the BioTherm Transaction and the