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GME Transaction, we will pay \$226.3 million, \$8.2 million and \$10.5 million of additional consideration in shares of Class A common stock, or 12,249,866 shares in the aggregate, assuming an initial public offering price of \$20.00 per share, which is the midpoint of the price range listed on the cover of this prospectus. The first \$1.00 increase or decrease in the initial public offering price from the midpoint of the range set forth on the cover page of this prospectus will decrease or increase the number of shares of Class A common stock issued to these sellers in connection with the Pending Acquisitions by 584,647 or 646,188, respectively, in the aggregate.

The Pending Acquisitions include: (i) approximately 428.6 MW of projects that we expect to acquire substantially concurrently with the completion of this offering; (ii) approximately 340.9 MW of projects that we expect to acquire shortly after the completion of this offering upon receipt of necessary governmental and lender consents, and (iii) approximately 158.4 MW of projects that we expect to acquire during the remainder of 2015 when such projects are expected to reach COD. Specifically, we do not expect to complete the acquisitions of the 41.8 MW hydro-electric project (ESPRA) that is part of the Renova Transaction or 194.0 MW of operating projects being acquired as part of the GME Transaction until shortly after the completion of this offering upon receipt of the necessary governmental and lender consents. In addition, we expect that the Solarpack Transaction and the acquisition of an 82.0 MW solar project (Cholulteca) and a 50.0 MW wind project (Orosi) that are part of the GME Transaction will be completed when those respective projects achieve COD, which is expected to occur in the second half of 2015. The projects in the BioTherm Transaction and the LAP Transaction are also expected to be acquired by us after this offering upon the receipt of certain consents and approvals. Prior to the receipt of such consents and approvals, we will have entered into cash distribution agreements with BioTherm, in the case of the BioTherm Transaction, and our Sponsor, in the case of the LAP Transaction, pursuant to which we will have the right to receive cash distributions from the projects prior to the transfer of such projects to us. This offering is not conditioned on the concurrent closing of all of the Pending Acquisitions. As of the date of this prospectus, we have not yet received all of the governmental, regulatory or third-party approvals or consents required to complete all of these acquisitions, and the timing for and terms of those approvals are outside of our control. As a result, we cannot assure you that all of the Pending Acquisitions will be consummated on the timetable currently contemplated or at all. To reduce the effect on the Class A units of delays (if any) in the closing of the Pending Acquisitions or the completion of the Contributed Construction Projects, our Sponsor has agreed to forego distributions on its Class B units under certain circumstances. See "—The offering—Distribution Forbearance Provisions" and "Risk factors—Risks related to our business—There can be no assurance that the Pending Acquisitions will be consummated on the timetable currently anticipated, and the closing of this offering is not expressly conditioned on the consummation of these acquisitions."

**Concurrent Class A Common Stock Private Placement**

On June 9, 2015, certain of the Baron Funds and Zimmer Partners entered into a stock purchase agreement with Global in which they agreed to purchase \$42.5 million and \$25.0 million, respectively, of its Class A common stock at a price per share equal to the initial public offering price in a separate private placement transaction. These share purchases are subject to certain customary closing conditions and will be completed concurrently with the closing of this offering. Based on an assumed initial public offering price of \$20.00 per share, which is the midpoint of the range listed on the cover of this prospectus, these purchasers will purchase an aggregate of 3,375,000 shares of our Class A common stock in this concurrent private placement. The first \$1.00 increase or decrease in the initial public offering price from the midpoint of the range set forth on the cover page of this prospectus will decrease or increase the number of shares of Class A common stock issued to the investors in the Class A Common Private Placement by 160,714 and 177,632 shares, respectively, in the aggregate. We will