

Table of Contents

Class B common stock	<p>We believe, based on our financial forecast and related assumptions included in "Cash dividend policy—Estimated cash available for distribution for the twelve months ending June 30, 2016 and December 31, 2016" and our acquisition strategy, that we will generate sufficient cash available for distribution to support our Minimum Quarterly Distribution of \$0.2750 per share of Class A common stock (\$1.1000 per share on an annualized basis). However, we do not have a legal obligation to declare or pay dividends at such initial quarterly dividend level or at all. See "Cash dividend policy."</p> <p>Holders of our Class B common stock will not have any right to receive cash dividends. See "Description of capital stock—Class B common stock—Dividend and liquidation rights." However, holders of our Class B common stock will also hold Class B units issued by Global LLC. As a result of holding the Class B units, subject to certain limitations during the Subordination Period and the Distribution Forbearance Period, our Sponsor will be entitled to share in distributions from Global LLC to its unit holders (including distributions to us as the holder of the Class A units of Global LLC). See "Certain relationships and related party transactions—Amended and Restated Operating Agreement of Global LLC—Distributions."</p>
Class B1 common stock	<p>Holders of our Class B1 common stock will not have any right to receive cash dividends. See "Description of capital stock—Class B1 common stock—Dividend and liquidation rights." However, holders of our Class B1 common stock will also hold Class B1 units issued by Global LLC. As a result of holding Class B1 units, such holders will be entitled to share in distributions from Global LLC to its unit holders (including distributions to us as the holder of the Class A units of Global LLC) pro rata based on the number of units held. See "Certain relationships and related party transactions—Amended and Restated Operating Agreement of Global LLC—Distributions."</p>
IDRs	<p>The IDRs represent the right to receive increasing percentages (15.0%, 25.0% and 50.0%) of Global LLC's quarterly distributions after the Class A units, Class B units and Class B1 units of Global LLC have received quarterly distributions in an amount equal to \$0.2750 per unit, or the "Minimum Quarterly Distribution," and the target distribution levels have been achieved. Our Sponsor has granted us a right of first refusal with respect to any proposed sale of IDRs to a third party (other than its controlled affiliates), which we may exercise to purchase the IDRs proposed to be sold on the same terms offered to such third party at any time within 30 days after we receive written notice of the proposed sale and its terms.</p> <p>If for any quarter:</p> <ul style="list-style-type: none"> • Global LLC has made cash distributions to the holders of its Class A units, Class B1 units and, subject to the Subordination Period and the Distribution Forbearance Provisions, Class B units in an amount equal to the Minimum Quarterly Distribution; and