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## Unaudited pro forma condensed consolidated statement of operations for the three months ended March 31, 2015

(in thousands, except share and per share data)	Predecessor	Acquisitions <sup>(1)</sup>	Pro forma adjustments			TerraForm Global, Inc. Pro forma
			Acquisition adjustments	Additional Formation Transactions	Offering Transactions	
<b>Statement of Operations Data:</b>						
Revenue	\$ 17,806	\$ 94,865	\$ —	\$ —	\$ —	\$ 112,671
Operating costs and expenses:						
Cost of operations	358	21,187	269 <sup>(2)</sup>	—	—	21,814
Cost of operations—affiliate	964	373	(269) <sup>(2)</sup>	—	—	1,068
General and administrative	4,486	6,238	161 <sup>(3)</sup>	110 <sup>(7)</sup>	949 <sup>(7)</sup>	11,944
General and administrative—affiliate	2,967	161	(161) <sup>(3)</sup>	—	— <sup>(8)</sup>	2,967
Depreciation, amortization and accretion	2,735	18,825	9,974 <sup>(4)</sup>	—	—	31,534
Total operating costs and expenses	11,510	46,784	9,974	110	949	69,327
Operating income (loss)	6,296	48,081	(9,974)	(110)	(949)	43,344
Other (income) expense:						
Interest (income) expense	16,821	28,772	—	1,936 <sup>(5)</sup>	(13,371) <sup>(10)</sup>	34,158
Other (income) expense	(418)	(2,639)	—	—	—	(3,057)
Total other expense, net	16,403	26,133	—	1,936	(13,371)	31,101
Income (loss) before income tax expense	(10,107)	21,948	(9,974)	(2,046)	12,422	12,243
Income tax expense (benefit)	1,118	3,223	(2,073) <sup>(6)</sup>	826 <sup>(5)</sup>	739 <sup>(11)</sup>	3,832
Net income (loss)	(11,225)	18,725	(7,900)	(2,872)	11,683	8,410
Less net income attributable to non-controlling interest	—	—	(432) <sup>(6)</sup>	—	(2,597) <sup>(12)</sup>	(3,030)
Net income (loss) attributable to Global	\$ (11,225)	\$ 18,725	\$ (8,332)	\$ (2,872)	\$ 9,086	\$ 5,381
Pro forma basic and diluted loss per share <sup>(13)</sup>						\$ 0.05
Pro forma weighted average shares outstanding—basic <sup>(13)</sup>						109,509,668
Pro forma weighted average shares outstanding—diluted <sup>(13)</sup>						179,829,542

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