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- (1) The following table represents the consolidating schedule of the historical results of the businesses that have been or will be acquired in the Acquisitions reflected in the unaudited pro forma condensed consolidated statement of operations for the three months ended March 31, 2015 derived from their historical financial statements:

(in thousands)	China — NSM 24 <sup>(a)</sup>	BioTherm	China — Soutpar/ Witkop <sup>(b)</sup>	FERSA <sup>(c)</sup>	Hercules	LAP <sup>(d)</sup>	Renova <sup>(e)(f)</sup>	GME <sup>(g)</sup>	Total Acquisitions
<b>Statement of Operations Data:</b>									
Revenue	\$ 1,408	\$ 6,162	\$ 9,274	\$ 1,694	\$ 6,192	\$ 6,934	\$ 20,322	\$ 42,879	\$ 94,895
Operating costs and expenses:									
Cost of operations <sup>(h)</sup>	104	327	717	461	304	897	2,201	16,176	21,187
Cost of operations—affiliate <sup>(h)</sup>	—	373	—	—	—	—	—	—	373
General and administrative	30	317	223	97	310	394	1,636	3,231	6,238
General and administrative—affiliate	—	161	—	—	—	—	—	—	161
Depreciation, amortization and accretion	292	1,303	1,694	879	3,784	726	5,733	4,414	18,829
Total operating costs and expenses	426	2,481	2,634	1,437	4,398	2,017	9,570	23,821	46,784
Operating income (loss)	982	3,681	6,640	257	1,794	4,917	10,752	19,058	48,081
Other (income) expense:									
Interest expense, net	823	2,168	6,073	1,290	2,435	2,832	6,513	6,638	28,772
Other (income) expense	—	(283)	(1,136)	(142)	(2,488)	3,294	(1,901)	18	(2,639)
Total other (income) expense, net	823	1,885	4,934	1,148	(51)	6,126	4,612	6,656	26,133
Income (loss) before income tax expense	159	1,796	1,706	(891)	1,845	(1,209)	6,140	12,402	21,948
Income tax expense (benefit)	126	570	(252)	(536)	(11)	1,044	1,315	970	3,223
Net income (loss)	\$ 33	\$ 1,226	\$ 1,958	\$ (352)	\$ 1,856	\$ (2,253)	\$ 4,825	\$ 11,432	\$ 18,725

- (a) The statement of operations for the three months ended March 31, 2015 has been translated from Indian Rupee to U.S. dollars at the average three-months ended March 31, 2015 rate of 0.016060 INR/USD.
- (b) BioTherm cost of operations consists of operations management fees and plant operating costs on the BioTherm historical financial statements. BioTherm cost of operations—affiliate consists of operations management fees—related party and plant operating costs—related party on the BioTherm historical financial statements.
- (c) The statement of operations for the three months ended March 31, 2015 has been translated from South African Rand to U.S. dollars at the average three-months ended March 31, 2015 rate of 0.084933 ZAR/USD.
- (d) The statement of operations for the three months ended March 31, 2015 has been translated from Peruvian Nuevo Sol to U.S. dollars at the average three-months ended March 31, 2015 rate of 0.318830 PEN/USD.
- (e) The statement of operations for the three months ended March 31, 2015 has been translated from Brazilian Real to U.S. dollars at the average three-months ended March 31, 2015 rate of 0.341640 BRL/USD.
- (f) The unaudited historical statement of operations for the LAP Transaction is presented in accordance with GAAP and has been derived from the unaudited historical statement of comprehensive income of Empresa de Generación Eléctrica de Junín S.A.C. and Hidroeléctrica Santa Cruz S.A.C. (collectively "LAP") for the three months ended March 31, 2015, prepared in accordance with International Financial Reporting Standards, or "IFRS," as issued by the International Accounting Standards Board, or "IASB" (specifically, International Accounting Standard No. 34 Interim Financial Reporting). The historical IFRS statements of comprehensive income of LAP have been adjusted by reclassifying certain line items in order to conform to the predecessor's statement of operations presentation which is under GAAP. The adjustment to depreciation and amortization expense to align depreciable lives with Global's policy is included in footnote (4). No other significant adjustments were necessary to conform LAP's historical IFRS accounting policies to that of the GAAP policies of the predecessor.
- (g) The unaudited historical statement of operations for Renova is presented in accordance with GAAP and has been derived from the unaudited historical condensed combined income statement of Renova Energy Projects I for the three month period ended March 31, 2015, prepared in accordance with IFRS, as issued by IASB (specifically, International Accounting Standard No. 34 Interim Financial Reporting). The historical IFRS income statement information of Renova has been adjusted by reclassifying certain line items in order to conform to the predecessor's statement of operations presentation which is under GAAP. The adjustment to depreciation and amortization expense to align depreciable lives with Global's policy is included in footnote (4). No other significant adjustments were necessary to conform Renova's historical IFRS accounting policies to that of the GAAP policies of the predecessor.