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Unaudited pro forma condensed consolidated statement of operations for the year ended December 31, 2014

(in thousands, except share and per share data)	Pro forma adjustments					TerraForm Global, Inc. Pro forma
	Predecessor	Acquisitions ⁽¹⁾	Acquisition adjustments	Formation Transactions	Offering Transactions	
Statement of Operations Data:						
Revenue	\$ 39,449	\$ 259,450	\$ —	\$ —	\$ —	\$ 298,899
Operating costs and expenses:						
Cost of operations	1,999	41,317	1,438 ⁽²⁾	—	—	44,754
Cost of operations—affiliate	2,257	1,847	(1,438) ⁽²⁾	—	—	2,666
General and administrative	1,349	16,046	565 ⁽²⁾	438 ⁽³⁾	7,303 ⁽⁴⁾	25,701
General and administrative—affiliate	10,850	4,476	(565) ⁽²⁾	—	— ⁽¹⁰⁾	14,761
Depreciation, amortization and accretion	7,167	73,663	40,143 ⁽⁴⁾	—	—	120,973
Total operating costs and expenses	23,622	137,349	40,143	438	7,303	208,855
Operating income (loss)	15,827	122,101	(40,143)	(438)	(7,303)	90,044
Other (income) expense:						
Interest (income) expense	24,294	101,014	—	25,702 ⁽⁵⁾	(40,385) ⁽¹¹⁾	110,625
Other (income) expense	(5,128)	(8,763)	— ⁽⁶⁾	—	—	(13,891)
Total other expense, net	19,166	92,251	—	25,702	(40,385)	96,734
Income (loss) before income tax expense	(3,339)	29,850	(40,143)	(26,140)	33,082	(6,890)
Income tax expense (benefit)	1,700	11,067	(10,901) ⁽⁸⁾	3,770 ⁽⁶⁾	2,620 ⁽¹²⁾	8,256
Net income (loss)	(5,039)	18,783	(29,242)	(29,910)	30,462	(14,946)
Less net income attributable to non-controlling interest	—	—	7,817 ⁽⁷⁾	—	3,309 ⁽¹³⁾	11,125
Net income (loss) attributable to Global	\$ (5,039)	\$ 18,783	\$ (21,426)	\$ (29,910)	\$ 33,771	\$ (3,820)
Pro forma basic and diluted loss per share ⁽¹⁴⁾						\$ 0.03
Pro forma weighted average shares outstanding—basic ⁽¹⁴⁾						109,509,668
Pro forma weighted average shares outstanding—diluted ⁽¹⁴⁾						109,509,668

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