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Notes to the unaudited pro forma condensed consolidated statement of operations for the year ended December 31, 2014

(1) The following table represents the consolidating schedule of the historical results of the businesses that have been or will be acquired in the Acquisitions reflected in the unaudited pro forma condensed consolidated statement of operations for the year ended December 31, 2014 derived from their historical financial statements:

| (in thousands) | Chint — NSM 24 (a) | BioTherm | Chint — Soutpan / Witkop ^(c) | FERSA (d) | Hercules | LAP ^(e) | Renova ^(f) | GMEPH | Acquisitions |
|---|--------------------------|-----------|---|--------------|------------|--------------------|-----------------------|-------------|--------------|
| | | | | | | (unaudited) | (unaudited) | (unaudited) | |
| Statement of Operations Data: | | | | | | | | | |
| Revenue | \$ 5,896 | \$ 21,032 | \$ 14,702 | \$10,710 | \$ 24,672 | \$ 9,881 | \$ 94,331 | \$ 78,226 | \$ 259,450 |
| Operating costs and expenses: | | | | | | | | | |
| Cost of operations ^(b) | 409 | 1,143 | 1,268 | 1,765 | 1,713 | 2,196 | 18,011 | 14,812 | 41,317 |
| Cost of operations—affiliate ^(b) | — | 1,847 | — | — | — | — | — | — | 1,847 |
| General and administrative | 179 | 1,500 | 1,474 | 308 | 1,872 | 890 | 7,864 | 1,959 | 18,046 |
| General and administrative—affiliate | — | 585 | 3,911 | — | — | — | — | — | 4,478 |
| Depreciation, amortization and accretion | 1,218 | 5,178 | 2,951 | 3,367 | 15,079 | 1,437 | 28,992 | 15,413 | 73,993 |
| Total operating costs and expenses | 1,804 | 10,233 | 8,604 | 5,470 | 18,664 | 4,523 | 54,857 | 32,184 | 137,346 |
| Operating income (loss) | 4,092 | 10,799 | 5,098 | 5,240 | 6,008 | 5,358 | 39,474 | 46,042 | 122,101 |
| Other (income) expense: | | | | | | | | | |
| Interest expense, net | 3,533 | 8,556 | 12,792 | 5,075 | 10,674 | 4,107 | 32,358 | 23,917 | 101,014 |
| Other (income) expense | — | (854) | (1,702) | (806) | (3,390) | 6,185 | (8,503) | 307 | (8,703) |
| Total other expense, net | 3,533 | 7,704 | 11,090 | 4,269 | 7,284 | 10,292 | 23,855 | 24,224 | 92,251 |
| Income (loss) before income tax expense | 569 | 3,095 | (5,992) | 971 | (1,276) | (4,934) | 15,609 | 21,818 | 29,850 |
| Income tax expense (benefit) | 860 | 1,170 | 1,018 | 820 | (46) | 926 | 5,288 | 1,340 | 11,087 |
| Net income (loss) | \$ 9 | \$ 1,925 | \$ (7,010) | \$ 151 | \$ (1,230) | \$ (5,808) | \$ 10,320 | \$ 20,478 | \$ 18,763 |

(a) The statement of operations for the year ended December 31, 2014 has been translated from Indian Rupee to U.S. dollars at the average fiscal 2014 rate of 0.016358 INR/USD.

(b) BioTherm Cost of operations consists of operations management fees and plant operating costs on the BioTherm historical financial statements. BioTherm Cost of operations—affiliate consists of operations management fees—related party and plant operating costs—related party on the BioTherm historical financial statements.

(c) The statement of operations for the year ended December 31, 2014 has been translated from South African Rand to U.S. dollars at the average fiscal 2014 rate of 0.0821 ZAR/USD.

(d) The statement of operations for the year ended December 31, 2014 has been translated from Peruvian Nuevo Sol to U.S. dollars at the average fiscal 2014 year rate of 0.3453 PEN/USD.

(e) The statement of operations for the year ended December 31, 2014 has been translated from Brazilian Real to U.S. dollars at the average fiscal 2014 rate of 0.4259 BRL/USD.

(f) The unaudited historical statement of operations for the LAP Transaction is presented in accordance with GAAP and has been derived from the audited historical statement of comprehensive income of Empresa de Generación Eléctrica de Junín S.A.C. and Hidroeléctrica Santa Cruz S.A.C. for the year ended December 31, 2014, prepared in accordance with IFRS, as issued by the IASB. The historical IFRS statements of comprehensive income of LAP have been adjusted by reclassifying certain line items in order to conform to the predecessor's statement of operations presentation which is under GAAP. The adjustment to depreciation and amortization expense to align depreciable lives with Global's policy is included in footnote (4). No other significant adjustments were necessary to conform LAP's historical IFRS accounting policies to that of the GAAP policies of the predecessor.