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Unaudited pro forma condensed consolidated balance sheet as of March 31, 2015

(in thousands, except share and per share data)	Predecessor	Pro forma adjustments				TerraForm Global, Inc. Pro forma
		Acquisitions (i)	Acquisition Adjustments	Additional Formation Transactions	Offering Transactions	
Assets						
Current assets:						
Cash and cash equivalents	\$ 138,368	\$ 55,123	\$ (100)	\$ 445,813 ⁽¹³⁾	\$ (121,480) ⁽²⁰⁾	\$ 516,445
Cash committed for construction projects	34,281	903	—	—	—	34,784
Restricted cash	20,472	39,846	2,328	20,879 ⁽¹⁴⁾	(20,976) ⁽²¹⁾	62,448
Accounts receivable, net	12,603	75,164	(2,344) ⁽²²⁾	—	—	85,423
Due from parent and affiliates	747	4,074	(4,074) ⁽²²⁾	—	—	747
Deferred financing costs, net	5,283	354	(354) ⁽²³⁾	5,789 ⁽¹⁵⁾	(8,087) ⁽²²⁾	2,985
Deferred tax assets	83	453	—	—	—	536
Other current assets	1,840	27,349	(854)	—	—	28,335
Total current assets	211,947	202,698	(5,456)	473,361	(150,535)	731,681
Property and equipment, net	415,537	1,409,279	444,519 ⁽⁶⁾	—	—	2,351,535
Intangible assets	—	125,121	485,120 ⁽⁶⁾	—	—	610,241
Due from parent and affiliates	140	3,300	1,676	—	—	5,118
Deferred financing costs, net	6,199	21,589	(21,589) ⁽²³⁾	4,516 ⁽¹⁵⁾	19,220 ⁽²²⁾	29,835
Restricted cash, long-term	22,392	93,404	(391)	40,452 ⁽¹⁴⁾	(5,960)	149,787
Deferred tax assets	98	17,452	— ⁽⁶⁾	—	—	17,550
Other assets	29,775	27,052	(2,646) ⁽⁷⁾	—	—	54,191
Total Assets	\$ 685,888	\$ 1,899,873	\$ 983,431	\$ 518,330	\$ (137,305)	\$3,950,018
Liabilities and Equity						
Current liabilities:						
Current portion of long-term debt	\$ 39,867	\$ 92,532	\$ 6,538 ⁽⁸⁾	\$ (51,454) ⁽¹⁶⁾	\$ (57,148) ⁽¹⁶⁾	\$ 30,425
Accounts payable	1,093	20,898	9,527 ⁽⁹⁾	—	—	31,518
Accrued expenses and other current liabilities	2,102	56,890	(1,148) ⁽²⁰⁾	—	—	57,844
Deferred tax liabilities	259	—	—	—	—	259
Due to parent and affiliates	34,314	197,418	(187,481) ⁽²⁾	—	—	44,249
Total current liabilities	77,725	367,538	(172,984)	(51,454)	(57,148)	954,095
Long-term debt, less current portion	517,800	1,085,479	119,509 ⁽⁸⁾	205,778 ⁽¹⁶⁾	(385,643) ⁽¹⁶⁾	1,543,921
Due to parent and affiliates	6,968	30,505	(274) ⁽²⁾	—	—	37,199
Asset retirement obligations and other liabilities	33,344	33,211	(14,131) ^{(2), (9)}	(433) ⁽¹⁷⁾	—	51,991
Deferred tax liability	2,856	25,591	188,033 ⁽⁶⁾	—	— ⁽²³⁾	216,479
Total liabilities	\$ 638,693	\$ 1,542,322	\$ 120,573	\$ 154,889	\$ (442,791)	\$2,013,865
Equity:						
Net parent investment	\$ 89,142	\$ —	\$ 1,426 ⁽¹⁰⁾	\$ 2,309 ⁽¹⁰⁾	\$ (72,877) ⁽²⁴⁾	\$ —
Class A common stock, par value \$0.01 per share, 109,509,688 shares authorized, no shares issued and outstanding, actual; 109,509,688 shares issued and outstanding, as adjusted	—	—	—	—	1,095 ⁽²⁵⁾	1,095
Class B common stock, par value \$0.01 per share, 69,339,432 shares authorized, no shares issued and outstanding, actual; 69,339,432 shares issued and outstanding, as adjusted	—	—	—	—	693 ⁽²⁵⁾	693
Class B1 common stock, par value \$0.01 per share, no shares authorized, no shares issued and outstanding, actual; no shares issued and outstanding, as adjusted	—	—	—	—	— ⁽²⁵⁾	—
Preferred stock, par value \$0.01 per share, no shares authorized, issued and outstanding, actual; no shares authorized and no shares issued and outstanding, as adjusted	—	—	—	—	—	—
Additional paid-in capital	—	—	—	486,250 ⁽¹⁹⁾	661,056 ⁽²⁴⁾	1,137,306
Accumulated other comprehensive loss	(22,147)	—	—	—	—	(22,147)
Non-controlling interest	—	—	86,189 ⁽¹¹⁾	—	732,315 ⁽²⁶⁾	819,384
Members' equity	—	357,551	775,283 ^{(10), (12)}	(125,118) ⁽¹²⁾	(1,007,696) ⁽¹²⁾	—
Total equity	46,995	357,551	852,858	363,441	305,486	1,936,331
Total liabilities and equity	\$ 685,888	\$ 1,899,873	\$ 983,431	\$ 518,330	\$ (137,305)	\$3,950,018

(i) Amounts may not sum due to rounding.