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Notes to the unaudited pro forma condensed consolidated balance sheet as of March 31, 2015

(1) The following table represents the consolidating schedule of the historical balance sheets of the businesses that have been or will be acquired in the Acquisitions reflected in the unaudited pro forma condensed consolidated balance sheet as of March 31, 2015 derived from their historical financial statements:

(in thousands)	Chint – NSM 24 (a)	BioTherm	Chint – Soutpan/ Witkop (b)	FERSA (c)	Hercules	LAPFPH (d)	Renova ^(e) (e)	GME ^(f) (f)	Acquisitions
Assets									
Current assets:									
Cash and cash equivalents	\$ 9	\$ 24,575	\$ 9,271	\$ 156	\$ 4,475	\$ 1,768	\$ 7,142	\$ 7,727	\$ 55,123
Cash committed for construction projects	—	—	—	—	—	503	—	—	503
Restricted cash	7,203	—	10,739	290	5,589	—	—	15,825	39,646
Accounts receivable, net	966	4,370	6,694	956	20,019	5,453	6,894	29,812	75,164
Due from parent and affiliates	—	—	—	—	4,041	33	—	—	4,074
Deferred financing costs	55	—	12	99	—	—	188	—	354
Deferred tax assets	—	—	453	—	—	—	—	—	453
Other current assets	27	3,438	552	1,069	2,874	1,057	12,092	6,210	27,349
Total current assets	8,260	32,383	27,721	2,990	36,996	8,824	26,316	59,574	202,696
Property and equipment, net	34,146	79,781	182,645	69,818	204,265	125,455	418,704	297,445	1,409,279
Intangible assets	—	3,807	—	—	—	32	—	121,281	125,121
Due from parent and affiliates	—	—	—	—	—	—	—	3,300	3,300
Deferred financing costs	683	—	118	597	—	—	2,457	17,794	21,589
Restricted cash, long-term	2,151	—	—	5,516	391	—	52,075	33,269	93,404
Deferred tax assets	—	13,677	—	—	—	—	—	—	17,452
Other assets	1	—	—	1,744	3,545	10,092	2,532	9,148	27,082
Total assets	\$ 45,241	\$ 129,648	\$ 210,494	\$ 77,257	\$ 245,219	\$ 144,403	\$ 502,084	\$ 545,556	\$ 1,899,871
Liabilities and Equity									
Current liabilities:									
Current portion of long-term debt	\$ 1,303	\$ 2,040	\$ 1,135	\$ 4,911	\$ 40,543	\$ 3,081	\$ 21,548	\$ 17,971	\$ 92,532
Accounts payable	14	3,582	10	303	11,036	103	5,001	850	20,898
Accrued expenses and other current liabilities	693	2,415	1,899	85	1,402	4,049	9,883	36,254	56,690
Deferred tax liabilities	—	—	—	—	—	—	—	—	—
Due to parent and affiliates	4,582	8,325	5,484	94	178,244	608	—	99	197,416
Total current liabilities	6,572	16,362	8,528	5,393	231,224	7,841	36,442	55,174	367,536
Long-term debt, less current portion	24,595	74,095	158,389	35,317	27,990	101,179	269,242	364,872	1,085,479
Due to parent and affiliates	—	—	30,231	—	—	273	—	—	30,504
Asset retirement obligations and other long term liabilities	—	1,320	3,724	1,519	14,405	—	5,497	6,748	33,211
Deferred tax liabilities	956	14,786	1,120	2,716	525	2,590	—	2,928	25,591
Total liabilities	32,123	106,563	201,992	44,945	274,144	111,853	311,181	459,520	1,542,321
Equity:									
Members' equity / shareholder's net investment	13,118	23,085	8,492	32,292	(28,925)	32,550	190,903	86,036	357,551
Total equity	13,118	23,085	8,492	32,292	(28,925)	32,550	190,903	86,036	357,551
Total liabilities and equity	\$ 45,241	\$ 129,648	\$ 210,494	\$ 77,257	\$ 245,219	\$ 144,403	\$ 502,084	\$ 545,556	\$ 1,899,871

(a) The balance sheet as of March 31, 2015 has been translated from Indian Rupee to U.S. dollars at a rate of 0.015970 INR/USD.

(b) The balance sheet as of March 31, 2015 has been translated from South African Rand to U.S. dollars at a rate of 0.082510 ZAR/USD.

(c) The balance sheet as of March 31, 2015 has been translated from Peruvian Nuevo Sol to U.S. dollars at a rate of 0.316830 PEN/USD.

(d) The balance sheet as of March 31, 2015 has been translated from Brazilian Real to U.S. dollars at a rate of 0.304500 BRL/USD.

(e) The unaudited historical balance sheet for LAP is presented in accordance with GAAP and has been derived from the unaudited historical balance sheets of Empresa de Generación Eléctrica de Junín S.A.C. and Hidroeléctrica Santa Cruz S.A.C. as of March 31, 2015, prepared in accordance with IFRS, as issued by the IASB (specifically, International Accounting Standard No. 34—Interim Financial Reporting). The historical IFRS balance sheet information of LAP has been adjusted by reclassifying certain line items in order to conform to the predecessor's financial statement presentation which were prepared in accordance with GAAP. Intangible assets of \$0.7 million have been reclassified to property and equipment, net, for certain capitalized development costs. The adjustment to depreciation and amortization expense to align depreciable lives with Global's policy is included in footnote (4). No other significant adjustments were necessary to conform LAP's historical IFRS accounting policies with that of the GAAP policies of the predecessor.