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**Note 3. Estimated purchase price and preliminary purchase price allocation**

The allocation of the preliminary purchase price to the fair values of assets acquired and liabilities assumed includes pro forma adjustments to reflect the fair values of Acquisition's assets and liabilities at the acquisition date. The final allocation of the purchase price could differ materially from the preliminary allocation used for the unaudited pro forma condensed consolidated balance sheet primarily because power market prices, interest rates and other valuation variables will fluctuate over time and differ at the time of completion of the acquisition compared to the amounts assumed in the pro forma adjustments. The following is a summary of the preliminary purchase price allocations for the Acquisitions:

(in thousands)	Chint— NSM Transaction	BioTherm Transaction	Chint— Soutpar/Witkop Transaction	FERSA Transaction	Hercules Transaction	LAP Transaction	Renova Transaction	GME Transaction	Total estimated allocation
Property and equipment	\$ 37,800	\$ 103,600	\$ 211,400	\$ 68,301	\$ 155,497	\$ 167,200	\$ 725,000	\$ 481,200	\$1,935,998
Other assets	9,106	45,060	27,709	9,753	37,344	18,916	80,735	105,766	\$ 335,369
Intangible assets (PPA)	2,878	115,362	125,966	371	—	50,074	15,509	299,756	\$ 811,914
Total assets acquired	49,784	270,022	365,075	78,425	192,841	245,190	825,244	886,722	2,883,301
Debt	24,842	76,135	185,580	40,228	68,871	104,260	391,498	412,643	1,304,058
Other liabilities	7,197	69,733	85,790	5,088	15,171	37,830	20,391	117,836	358,834
Total liabilities assumed	32,039	145,868	271,370	45,316	84,042	142,090	411,890	530,279	1,662,892
Non-controlling interest	—	40,253	45,918	—	—	—	—	—	86,169
Purchase price	\$ 17,745	\$ 83,601	\$ 47,789	\$ 33,109	\$ 108,799	\$ 103,100	\$ 413,354	\$ 326,443	\$1,134,239

**Note 4. Significant accounting policies**

Based upon the predecessor's initial review of the significant accounting policies as disclosed in its predecessor audited combined financial statements included in this registration statement, as well as on preliminary discussions with management of the businesses that have been or will be acquired in the Acquisitions, the pro forma consolidated combined financial statements assume there will be no significant adjustments necessary to conform the accounting policies of the businesses that have been or will be acquired in the Acquisitions to the predecessor's accounting policies (other than the alignment of depreciable lives of property and equipment to Global's accounting policies as described in footnote (4) to the unaudited pro forma condensed consolidated statements of operations). Upon completion of the Acquisitions and a more comprehensive comparison and assessment, differences may be identified that would necessitate changes to the future accounting policies of the businesses that have been or will be acquired in the Acquisitions and such changes could result in material differences in future reported results of operations and the financial position for operations of the businesses that have been or will be acquired in the Acquisitions as compared to historically reported amounts.