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Financial data of TerraForm Global, Inc. has not been presented in this prospectus as it is a newly incorporated entity, had no business transactions or activities and had no assets or liabilities during the periods presented in this prospectus.

(in thousands)	For the year ended December 31,		For the three months ended March 31,	
	2013	2014	2014 (unaudited)	2015 (unaudited)
Statement of Operations Data:				
Revenue	\$ 22,196	\$ 39,449	\$ 8,826	\$ 17,806
Operating costs and expenses:				
Cost of operations	355	1,999	441	358
Cost of operations—affiliate	1,311	2,257	725	964
General and administrative	1,047	1,349	574	4,486
General and administrative—affiliate	4,790	10,850	3,856	2,967
Depreciation, amortization and accretion	4,785	7,167	1,735	2,735
Total operating costs and expenses	12,288	23,622	7,331	11,510
Operating income	9,908	15,827	1,495	6,296
Other (income) expense:				
Interest expense	11,812	24,294	3,903	16,821
Other expense (income) net	2,024	(5,128)	(1,642)	(418)
Total other expenses, net	13,836	19,166	2,261	16,403
Loss before income tax benefit	(3,928)	(3,339)	(766)	(10,107)
Income tax (benefit) expense	(1,651)	1,700	438	1,118
Net loss	\$ (2,277)	\$ (5,039)	\$ (1,204)	\$ (11,225)
Other Financial Data (unaudited):				
Adjusted EBITDA ⁽¹⁾	\$ 12,511	\$ 28,827	\$ 3,516	\$ 10,043
Cash Flows Data:				
Net cash provided by (used in):				
Operating activities	\$ (16,972)	\$ 15,060	\$ 24,562	\$ 1,374
Investing activities	(101,953)	(231,853)	(64,920)	(52,494)
Financing activities	118,639	365,519	148,130	37,949
Effect of exchange rate changes on cash	(576)	(1,728)	(2,396)	(617)
Balance Sheet Data (at period end):				
Cash and cash equivalents	\$ 3,148	\$ 150,146		\$ 136,358
Restricted cash ⁽²⁾	47,279	85,811		77,045
Property and equipment, net	210,017	386,079		415,537
Total assets	291,111	673,456		685,688
Total liabilities	221,410	624,692		638,693
Total equity	69,701	48,764		46,995

(1) Adjusted EBITDA is a non-GAAP financial measure. This measurement is not recognized in accordance with GAAP and should not be viewed as an alternative to GAAP measures of performance. The presentation of Adjusted EBITDA should not be construed as an inference that our future results will be unaffected by unusual or non-recurring items.