

Table of Contents

The following table illustrates the total amount of Global LLC distributions of cash in respect of a specific quarter that would be distributed to holders of units and the IDRs, with respect to the quarter after the reset occurs. The table reflects that as a result of the reset there would be 109,509,668 Class A units outstanding, 69,339,432 Class B units outstanding and 41,231,731 Class B1 units outstanding and the average distribution to each unit would be \$0.5000. The number of Class B1 units to be issued upon the reset was calculated by dividing (i) the amount received in respect of the IDRs for the quarter prior to the reset as shown in the table above, or \$20,615,866, by (ii) the cash distributed on each unit for the quarter prior to the reset as shown in the table above, or \$89,424,550. This illustration assumes the Distribution Forbearance Provisions applicable to the Class B units have terminated or otherwise do not apply.

	Quarterly distribution per unit		After hypothetical reset		
			Distributions to holders of units existing prior to reset	Distributions to holders of new Class B1 units ⁽¹⁾	Total distributions
Minimum Quarterly Distribution	up to \$0.5000	\$ 89,424,550	\$ 20,615,866	\$ —	\$110,040,415
First Target Distribution	above \$0.5000 up to \$0.5750	—	—	—	—
Second Target Distribution	above \$0.5750 up to \$0.6250	—	—	—	—
Third Target Distribution	above \$0.6250 up to \$0.7500	—	—	—	—
Thereafter	above \$0.7500	—	—	—	—
		\$ 89,424,550	\$ 20,615,866	\$ —	\$110,040,415

(1) Represents distributions in respect of the Class B1 units issued upon the reset.

Transferability of IDRs

Our Sponsor may sell, transfer, exchange, pledge or otherwise dispose of the IDRs to any third party, including pledging the IDRs as collateral to secure indebtedness. Our Sponsor has granted us a right of first refusal with respect to any proposed sale of IDRs to a third party (other than its controlled affiliates), which we may exercise to purchase the IDRs proposed to be sold on the same terms offered to such third party at any time within 30 days after we receive written notice of the proposed sale and its terms.

Adjustment to the Minimum Quarterly Distribution and target distribution levels

If Global LLC combines its common units into fewer common units or subdivides its common units into a greater number of common units, its amended and restated operating agreement will specify that the Minimum Quarterly Distribution and the target distribution levels will be proportionately adjusted.

For example, if a two-for-one split of the common units should occur, the Minimum Quarterly Distribution and the target distribution levels would each be reduced to 50.0% of its initial level. Global LLC will not make any adjustment by reason of the issuance of additional units for cash or property.

In addition, if as a result of a change in law or interpretation thereof, Global LLC or any of its subsidiaries is treated as an association taxable as a corporation or is otherwise subject to additional taxation as an entity for United States federal, state, local or non-U.S. income or withholding tax purposes, Global, as manager of Global LLC, may, in its sole discretion, reduce the Minimum Quarterly Distribution and the target distribution levels for each quarter by multiplying (a) each distribution level times (b) the quotient obtained by dividing (i) CAFD for that quarter by (ii) the sum of CAFD for that quarter, plus our estimate of our additional aggregate liability for the quarter for such income and withholding taxes payable by reason of such change in law or interpretation thereof. To the extent that the actual tax liability differs from the estimated tax liability for any quarter, the difference will be accounted for in distributions with respect to subsequent quarters.