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## Description of certain indebtedness

*The following are summaries of certain provisions of our principal financing agreements and are qualified in their entirety by reference to all of the provisions of such agreements. Because these descriptions are only summaries of the applicable agreements, they do not necessarily contain all of the information that you may find useful. We therefore urge you to review the agreements in their entirety. Copies of the forms of the agreements have been filed as exhibits to the registration statement of which this prospectus is a part. See "Where you can find more information."*

### Bridge Facility

Global LLC, and certain of our domestic subsidiaries, as guarantors, entered into the \$150.0 million Bridge Facility on December 22, 2014, with JPMorgan Chase Bank, N.A. or "JPM," as Administrative Agent, Collateral Agent, and Documentation Agent. See "Underwriting (conflicts of interest)." On May 6, 2015, the Bridge Facility was amended to increase the aggregate principal commitment to \$450.0 million of which \$87.5 million was subsequently prepaid with a portion of the net proceeds from the Units Private Placements. On June 5, 2015, the Bridge Facility was further amended to increase the aggregate principal amount of bridge commitments to \$550.0 million, and all \$100.0 million in additional commitments were drawn in full on such date. The borrowings under the Bridge Facility will be used for the acquisition of certain clean energy projects and to repay certain of the project-level indebtedness incurred by projects included in our initial portfolio. We intend to repay the outstanding borrowings under the Bridge Facility in connection with this offering. Borrowings that remain outstanding after completion of this offering, if any, will be refinanced under long-term debt financing.

The material terms of the Bridge Facility are summarized below.

### Maturity and amortization

The Bridge Facility consists of a term loan maturing in December 2016. The principal amount of loans under the Bridge Facility is payable in consecutive semiannual installments on June 22, 2015, December 22, 2015, and June 22, 2016, in each case, in an amount equal to 0.50% of the original principal balance of the loans funded prior to such payment, with the remaining balance payable on the maturity date.

### Interest rate

Provided that Global LLC is in compliance with the terms of the Bridge Facility all outstanding loans under the Bridge Facility will bear interest at a rate per annum equal to, at Global LLC's option, either (a) a base rate plus 7.00% or (b) a reserve adjusted eurodollar rate plus 8.00%. The foregoing rates will increase by 0.25% on August 20, 2015 and will increase by an additional 0.25% every 90 days thereafter.

The reserve adjusted eurodollar rate is subject to a "floor" of 1.00% and the base rate is subject to a "floor" of 2.00%.

### Securities demand

If loans under the Bridge Facility are not repaid by December 22, 2015, JPM and/or the majority lenders have the right to direct Global LLC to borrow loans or issue senior debt securities, in each case, on terms and conditions determined by JPM and/or the majority lenders, as applicable, in their sole discretion, and to use the proceeds to repay the loans.