

Table of Contents**Our China project***Dunhuang*

The Dunhuang project is financed with construction financing from Shanghai Electrical Power Design, which had an outstanding principle amount of approximately CNY 126 million (approximately \$20.3 million) as of March 31, 2015. The construction financing matures in December 2016. The construction financing bears fixed interest at a rate of 8% per annum. The construction financing contains various customary restrictive covenants, including covenants restricting the payment of distributions. We will use the proceeds from this offering to repay the outstanding amounts due under the construction financing.

Our South Africa projects*Boshof*

The Boshof project is financed with a fully swapped term loan from Overseas Private Investment Corporation, which had an outstanding principal amount of approximately \$185.0 million as of March 31, 2015. The term loan matures in the third quarter of 2031 and, as of March 31, 2015, after adjusting for the related swap agreement, bears interest at a fixed rate of 13.03% per annum. Interest and principal amortization payments are made on a quarterly basis. The term loan is denominated in U.S. dollars and 100% of the U.S. dollar exposure is hedged. The term loan contains various customary restrictive covenants, including covenants restricting the payment of distributions and requiring maintenance of certain financial ratios. See "—Summary of financial and distribution covenants" for additional information regarding particular financial maintenance and restricted payment ratios.

Klipheuwel

The Klipheuwel project is financed with a ZAR-denominated syndicated credit facility, which had an outstanding principal amount of term loans issued under the credit facility of approximately ZAR 480.3 million (approximately \$39.6 million) as of March 31, 2015. Standard Bank of South Africa, or "Standard Bank," holds approximately ZAR 336.2 million (approximately \$27.7 million) and Industrial Development Corporation of South Africa Limited, or "Industrial Development," holds approximately ZAR 144.1 million (approximately \$11.9 million) of the loans issued. The term loans mature in December 2028. The Standard Bank term loan bears interest at a variable rate equal to the sum of the Johannesburg Interbank Agreed Rate, or "JIBAR," plus a margin of 4.05% per annum. The Industrial Development term loan bears interest at a fixed rate of 7.7% plus a margin of 3.9% per annum. Interest payments on the term loans are made on a quarterly basis and principal payments are made on a bi-annual basis. The credit agreement governing the credit facility contains various customary restrictive covenants, including covenants restricting the payment of distributions and requiring maintenance of certain financial ratios. See "—Summary of financial and distribution covenants" for additional information regarding particular financial maintenance and restricted payment ratios.

Aries and Konkoonsies

The Aries and Konkoonsies projects are jointly financed with a ZAR-denominated syndicated credit facility, which had an outstanding principal amount of term loans issued under the credit facility of approximately ZAR 442.5 million (approximately \$36.5 million) as of March 31, 2015. Nedbank of South Africa Limited, or "Nedbank," holds approximately ZAR 220.9 million (approximately \$18.2 million) and Industrial Development holds approximately ZAR 221.6 million (approximately \$18.3 million) of the loans issued. The term loans mature in December 2028. The Nedbank term loan bears interest at a variable rate equal to the sum of the JIBAR plus a