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Project	Distribution requirements⁽¹⁾	Financial maintenance covenants	Cash sweep trigger
Choluteca	1.30x senior debt service coverage 1.30x forecasted senior debt service coverage 3x debt to equity	1.20x senior debt service coverage 1.15x total debt service coverage 2.33x debt to equity	Two consecutive periods of debt service coverage below 1.30x

- (1) Ratio calculations exclude the principal amount and interest expense payable to related shareholder loans.
(2) Lender consent is required for all distributions regardless of whether the covenants are otherwise satisfied.
(3) Calculated on original equity capital investment.
(4) Loan life coverage ratio is the ratio of the net present value of projected cash debt service payments to the outstanding principal amount of total debt.
(5) Loan life coverage ratio is the ratio of the net present value of projected cash available for debt service payments through the final maturity date to the outstanding principal amount of total debt.
(6) Project life coverage ratio is the ratio of the net present value of projected cash available for debt service payments through the PPA termination date to the outstanding principal amount of total debt.