

Table of Contents

**SunEdison Emerging Markets Co. (Predecessor)**  
**Combined statements of operations (unaudited)**

<b>In thousands</b>	<b>For the three months ended</b>	
	<b>March 31,</b>	
	<b>2015</b>	<b>2014</b>
Revenue	\$ 17,806	\$ 8,826
Operating costs and expenses:		
Cost of operations	358	441
Cost of operations—affiliate	964	725
General and administrative	4,486	574
General and administrative—affiliate	2,967	3,856
Depreciation and accretion	2,735	1,735
Total operating costs and expenses	<u>11,510</u>	<u>7,331</u>
Operating income	6,296	1,495
Other expense (income):		
Interest expense	16,821	3,903
Other income, net	(418)	(1,642)
Total other expenses, net	<u>16,403</u>	<u>2,261</u>
Loss before income tax expense	(10,107)	(766)
Income tax expense	1,118	438
Net loss	<u>\$ (11,225)</u>	<u>\$ (1,204)</u>

See accompanying notes to combined financial statements.

F-8