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SunEdison Emerging Markets Co. (Predecessor)
Combined balance sheets (unaudited)

<u>In thousands</u>	<u>As of March 31, 2015</u>	<u>As of December 31, 2014</u>
Assets		
Current assets:		
Cash and cash equivalents	\$ 136,358	\$ 150,146
Cash committed for construction projects	34,281	42,416
Restricted cash	20,472	22,083
Accounts receivable, net	12,603	11,728
Due from parent and affiliates	747	864
Deferred financing costs	5,263	4,457
Deferred tax assets	83	197
Other current assets	1,840	2,775
Total current assets	211,647	234,666
Property and equipment, net	415,537	386,079
Due from parent and affiliates	140	138
Deferred financing costs, net	6,199	11,487
Restricted cash, long term	22,292	21,312
Deferred tax assets	98	1,384
Other assets	29,775	18,390
Total assets	<u>\$ 685,688</u>	<u>\$ 673,456</u>
Liabilities and Equity		
Current liabilities:		
Current portion of long-term debt	\$ 39,957	\$ 31,542
Accounts payable	1,093	9,894
Accrued expenses and other current liabilities	2,102	2,326
Deferred tax liabilities	259	1,384
Due to parent and affiliates	34,314	47,266
Total current liabilities	77,725	92,412
Other liabilities:		
Long-term debt, less current portion	517,800	492,569
Asset retirement obligations and other long term liabilities	40,312	36,830
Deferred tax liabilities	2,856	2,881
Total liabilities	638,693	624,692
Equity:		
Net parent investment	69,142	75,285
Accumulated other comprehensive loss	(22,147)	(26,521)
Total equity	46,995	48,764
Total liabilities and equity	<u>\$ 685,688</u>	<u>\$ 673,456</u>

See accompanying notes to combined financial statements.

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