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Table of Contents**FERSA Transaction**

In May 2015, Global signed an agreement to acquire from FERSA the wind projects Bhakrani, Gadag and Hanumanhatti located in India, representing 101.6 MW of capacity in the aggregate. The aggregate consideration expected to be paid for the 100% equity interests is \$33.1 million in cash. This acquisition is expected to close concurrently with this offering.

**LAP Transaction**

In May 2015, our Sponsor agreed to acquire six hydro-electric projects controlled by LAP, which are expected to be transferred to us in connection with this offering. The projects are located in Peru, representing capacity of 72.5 MW in the aggregate. The aggregate consideration expected to be paid for the 100% equity interest in the six projects is \$103.1 million in cash.

**Renova Transaction**

In May 2015, Global signed an agreement with Renova to acquire three wind and hydro-electric projects, including the Renova ROFO Projects. The projects are located in Brazil and have capacity of 336.2 MW in the aggregate. The aggregate cash consideration payable for this acquisition is expected to be \$527.8 million. The Renova Transaction is expected to close concurrently with this offering.

**GME Transaction**

In June 2015, Global signed an agreement with GME to acquire four wind projects. The projects are located in Honduras, Costa Rica and Nicaragua, representing capacity of 326.0 MW in the aggregate. The aggregate consideration paid for this acquisition is expected to be \$326.4 million, comprised of cash of \$315.9 million and shares of Class A common stock of Global with a value of \$10.5 million. The GME Transaction is expected to close concurrently with this offering. We expect the acquisition of an 82.0 MW solar project that is part of the GME Transaction will be completed when the project achieves COD, which is expected to occur in the second half of 2015.

**Solarpack Transaction**

In April 2015, Global signed an agreement for the acquisition from Solarpack Corporación Tecnológica, S.L. of the 26.4 MW capacity Alto Cielo solar project located in Uruguay. The Solarpack Transaction has not been included in these pro forma financial statements as it is not material as compared to our historical combined financial statements. We expect the Solarpack Transaction will be completed when the project achieves COD, which is expected to occur in the second half of 2015.

**Private Placements**

On May 6, 2015, we raised \$175 million from the sale to investment vehicles affiliated with the Blackstone Group, Everstream Opportunities Fund and Altai Capital Master Fund, and of Class D units of TerraForm Global LLC for a cash purchase price of \$50 million, \$100 million and \$25 million, respectively. On June 9, 2015, TerraForm Global raised an additional \$335.0 million from the sale to investment vehicles associated with Baron Funds, Capricorn Investment Group, GE, Glenview Capital Management, Kingdom Capital Management, and Zimmer Partners. TerraForm Global LLC expects to use the net proceeds to reduce its borrowings under the Bridge Facility, to complete the acquisitions of projects from third parties and to reduce certain project-level indebtedness.