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SunEdison Emerging Markets Co. (Predecessor) Combined statements of operations

| In thousands | For the year ended December 31, | |
|--|------------------------------------|------------|
| | 2014 | 2013 |
| Revenue | \$ 39,449 | \$ 22,196 |
| Operating costs and expenses: | | |
| Cost of operations | 1,999 | 355 |
| Cost of operations—affiliate | 2,257 | 1,311 |
| General and administrative | 1,349 | 1,047 |
| General and administrative—affiliate | 10,850 | 4,790 |
| Depreciation and accretion | 7,167 | 4,785 |
| Total operating costs and expenses | 23,622 | 12,288 |
| Operating income | 15,827 | 9,908 |
| Other expense (income): | | |
| Interest expense | 24,294 | 11,812 |
| Other (income) expense, net | (5,128) | 2,024 |
| Total other expenses, net | 19,166 | 13,836 |
| Loss before income tax expense (benefit) | (3,339) | (3,928) |
| Income tax expense (benefit) | 1,700 | (1,651) |
| Net loss | \$ (5,039) | \$ (2,277) |

See accompanying notes to combined financial statements.

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