



Figure 25: Top 25 Projects (2017-2020) Incremental Oil Production

Project	IEA Region	Country	Basin	Operator	Project Type	Dev Status	API	Production Start Up Yr	Peak Prod Yr	2017-2020 Incremental Production
Lula-Iracema	Latin America	Brazil	Santos	Petrobras	UDW	Onstream	27	2009	2022	397
Johan Sverdrup	Europe	Norway	Central North Sea	StatOil	Shallow	Probable Development	28	2020	2024	311
Buzios	Latin America	Brazil	Rio de Janeiro	Petrobras	UDW	Under Development	28	2016	2023	300
Kashagan Contract Area	FSU	Kazakhstan	Offshore	North Caspian Operating Co	Shallow	Onstream	45	2013	2029	246
Block 32 Kaombo	Africa	Angola	Ultra Deepwater	Total	UDW	Under Development	32	2017	2020	174
Fort Hills Mine	North America	Canada	Athabasca	Suncor Energy	Onshore	Under Development	10	2017	2020	170
Hebron/Ben Nevis	North America	Canada	Newfoundland	ExxonMobil	Shallow	Under Development	27	2017	2023	120
Novgorodskoye	FSU	Russia	West Siberia	Gazpromneft Novl Port	Onshore	Onstream	32	2011	2022	111
Tengizchevno1 Area	FSU	Kazakhstan	Precaspian Basin	Tengizchevno1	Onshore	Onstream	47	1991	2023	91
Block 21	Africa	Angola	Deepwater	Global International Energy	UDW	Under Development	44	2017	2024	90
Ayatsil-Tesell	North America	Mexico	Salinas-Sureste	Pemex	Offshore	Probable Development	11	2017	2021	88
Block 16	Africa	Angola	Deepwater	Maersk Oil & Gas	DW	Probable Development	36	2019	2021	88
Messoyakhaneftgaz Fields	FSU	Russia	West Siberia	Messoyakhaneftgaz	Onshore	Under Development	31	2017	2023	86
Horizon Project	North America	Canada	Athabasca	Canadian Natural Resources	Onshore	Onstream	34	2008	2019	76
Christina Lake Project	North America	Canada	Athabasca	ConocoPhillips	Onshore	Onstream	9	2002	2025	75
Clair	Europe	UK	Atlantic Margin	BP	DW	Onstream	24	2005	2021	70
Kizomba Satellites Phase2	Africa	Angola	Deepwater	ExxonMobil	DW	Under Development	28	2015	2020	68
Aoomattox (MC 352)	North America	United States	Central Gulf	Shell	UDW	Probable Development	38	2019	2025	69
Vladimir Filanovic	FSU	Russia	North Caspian	LUKOIL Nizhnevoldzhskneft	Shallow	Under Development	44	2016	2022	67
Schiehallion	Europe	UK	Atlantic Margin	BP	DW	Onstream	26	1998	2003	64
Lula	Latin America	Brazil	Sao Paulo	Petrobras	UDW	Onstream	26	2011	2020	57
Stampede	North America	United States	Central Gulf	Hess Corporation	DW	Under Development	32	2018	2022	56
Bream Area	Europe	Norway	Central North Sea	Premier	Shallow	Probable Development	32	2020	2020	54
Iara	Latin America	Brazil	Rio de Janeiro	Petrobras	UDW	Under Development	26	2018	2026	50
Piraziomnoye (TP)	FSU	Russia	Timan-Pechora	Gazpromneft shelf	Shallow	Onstream	24	2013	2021	47

Source: Deutsche Bank, Wood Mackenzie