

ABR Reinsurance Capital Holdings Ltd.

\$1 billion Private Placement – Confidential Summary

January 2015

For U.S. Institutional Investors Only. Not for Retail Distribution.

Note: Please refer to the important disclaimers on pages 3 and 4.

CONFIDENTIAL - PURSUANT TO FED. R. CRIM. P. 6(e)
CONFIDENTIAL

DB-SDNY-0059007
SDNY_GM_00205191
EFTA01367455