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To: Jay Lipman/db/[REDACTED]
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Date: 09/09/2013 10:59 AM
Subject: ACATS for Southern Financial/Trust [I]

Classification: For internal use only

Hi Jay,

Wanted to touch base in regards to the ACATS for Southern Trust and Southern Financial. I know you were working on them on Friday. Would like to send them to the client today, if possible.

Also, Jeepers Inc was KYC approved on our end. I am going to work on getting those account docs prepared and send them over today. Would you mind sending me Brokerage accounts for them?

Thank you

Best,
Amanda Kirby

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