
From: Xavier Avila [REDACTED]
Sent: 2/14/2018 8:04:01 PM
To: Stewart Oldfield [REDACTED]
CC: Martin Zeman [REDACTED] Nina Tona [REDACTED]
Subject: RE: Third Lake Capital [I]

Great, Nina pls come back with the dbCAR/numbers/KYC(?) and we put a plan...

From: Stewart Oldfield
Sent: Wednesday, February 14, 2018 7:47 PM
To: Xavier Avila [REDACTED]
Cc: Martin Zeman [REDACTED] Nina Tona [REDACTED]
Subject: Re: Third Lake Capital [I]

All major accounts. Southern financial we all know well. Elysium is Leon black. Willett is Michael Bloomberg and third lake is the wanek family (Ashley furniture). Would be interested to see if we've traded in the last three. Even if we haven't, lots of opportunity to pursue. Can discuss potential product mix.

Thanks

Stewart Oldfield, CFA, CAIA
Director

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On Feb 14, 2018, at 7:03 PM, Xavier Avila [REDACTED] wrote:

Stewart, these are the 4 accounts we see in GM attached to your name...
Let us know which ones are priority and we look at what we have in terms of onboardings and past revenues. Thanks.

Elysium Limited
Southern Financial LLC
Third Lake Capital
Willet Advisors LLC

From: Martin Zeman
Sent: Wednesday, February 14, 2018 4:01 PM
To: Nina Tona [REDACTED]
Cc: Xavier Avila [REDACTED] Stewart Oldfield [REDACTED]
Subject: Third Lake Capital [I]