
From: Stewart Oldfield [REDACTED]
Sent: 8/29/2018 1:57:57 PM
To: Richard Iarossi [REDACTED]
Subject: FW: The Butterfly Trust

Can you pull these docs together with info we already have in the client files? One of the RCs should be able to help you find the blank docs. I will also look to see if I have any recent ones you can reference

-----Original Message-----

From: Stewart Oldfield
Sent: Wednesday, August 29, 2018 11:48 AM
To: Richard Kahn <[REDACTED]>; Bradley Gillin <[REDACTED]>
Cc: Bella Klein <[REDACTED]>; Richard Iarossi <[REDACTED]>
Subject: RE: The Butterfly Trust

Sorry, just getting caught up after two weeks away. Will send you the docs. Is this an account that Paul will trade through Martin or something else?

Also, just as with Gratitude, we will need to clear our annual KYC review to open a new account. I think we are still waiting on the certificate of good standing for Gratitude and the other corporate accounts.

Thanks

-----Original Message-----

From: Richard Kahn [mailto:[REDACTED]]
Sent: Monday, August 27, 2018 6:20 PM
To: Bradley Gillin <[REDACTED]>
Cc: Stewart Oldfield <[REDACTED]>; Bella Klein <[REDACTED]>
Subject: The Butterfly Trust

please advise on process to open brokerage account thank you

Richard Kahn
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