

# Entity Self-Certification Form

## Appendix 1: Controlling Persons

Appendix 1 must be completed for each Controlling Person of the entity, but only if the entity has a tax residence outside the United States. Please refer to the attached Guidance to the Entity Self-Certification Form which provides assistance for you to determine the Controlling Persons and how to complete this Appendix.

Please provide details of each Controlling Person below. Please continue on a separate sheet if necessary (and attach to this form).

Controlling Person	First Name <b>Jeffrey</b>	Last Name <b>Epstein</b>
	Date of Birth <b>01/20/1953</b>	Controlling Person Type/Role <b>Trustor</b>
	Country/Countries of Tax Residence <b>US Virgin Islands</b>	
	Is Controlling Person a non-US Beneficiary/non-US Beneficial Owner? <input type="checkbox"/> Yes (complete Appendix 2) <input checked="" type="checkbox"/> No	

Controlling Person	First Name <b>Darren</b>	Last Name <b>Indyke</b>
	Date of Birth <b>2/19/1965</b>	Controlling Person Type/Role <b>Trustee</b>
	Country/Countries of Tax Residence <b>US</b>	
	Is Controlling Person a non-US Beneficiary/non-US Beneficial Owner? <input type="checkbox"/> Yes (complete Appendix 2) <input checked="" type="checkbox"/> No	

Controlling Person	First Name <b>Richard</b>	Last Name <b>Kahn</b>
	Date of Birth <b>12/06/1972</b>	Controlling Person Type/Role <b>Trustee</b>
	Country/Countries of Tax Residence <b>US</b>	
	Is Controlling Person a non-US Beneficiary/non-US Beneficial Owner? <input type="checkbox"/> Yes (complete Appendix 2) <input checked="" type="checkbox"/> No	

Controlling Person	First Name <b>Mark</b>	Last Name <b>Epstein</b>
	Date of Birth <b>7/14/1954</b>	Controlling Person Type/Role <b>Beneficiary</b>
	Country/Countries of Tax Residence <b>US</b>	
	Is Controlling Person a non-US Beneficiary/non-US Beneficial Owner? <input type="checkbox"/> Yes (complete Appendix 2) <input checked="" type="checkbox"/> No	

Controlling Person	First Name <b>Celina</b>	Last Name <b>Dubin</b>
	Date of Birth <b>3/31/1995</b>	Controlling Person Type/Role <b>Beneficiary</b>
	Country/Countries of Tax Residence <b>US</b>	
	Is Controlling Person a non-US Beneficiary/non-US Beneficial Owner? <input type="checkbox"/> Yes (complete Appendix 2) <input checked="" type="checkbox"/> No	

Each Controlling Person who is also a non-US Beneficiary/non-US Beneficial Owner must complete and sign Appendix 2: Beneficiary/Beneficial Owner Self-Certification Form. A Controlling Person who is a Beneficial Owner with a tax residence solely in the United States is not required to complete and sign Appendix 2.