

# DB is involved in every stage of the back-end

The cornerstone of the DB SPAC franchise is its back-end strength



## Key milestones

Prior to announcement:

- speak to investors under NDA regarding proposed transaction

Announcement day:

- investor call
- file roadshow presentation

Marketing period:

- file proxy or tender documents
- meet with new and existing investors
- conference calls
- update filings as needed
- maintain flexibility

Complete acquisition

