

# Deutsche Bank's leading SPAC franchise



Deutsche Bank is a thought and market share leader in structuring SPACs and marketing them to the buy-side community. We also remain on the forefront of IPO de-SPACings.

## Select new SPAC generation

## SPAC IPOs through 2009

 <b>CONYERS   PARK</b> Conyers Park Acquisition Corp. USD350 million Blank check company IPO Lead bookrunner Launched
 <b>Landscopia Holdings, Inc.</b> USD250 million Blank check company IPO Joint bookrunner May 2016
 <b>SILVER RUN</b> Silver Run Acquisition Corp. USD160 million Blank check company IPO Lead Bookrunner February 2016

 <b>Mediawan</b> EUR250 million Blank check company IPO Joint Bookrunner April 2016	 <b>Capitol Acquisition Corp. III</b> USD325 million Blank check company IPO Joint Bookrunner October 2015	 <b>Pace Holdings Corp.</b> USD450 million Blank check company IPO Lead Bookrunner September 2015	 <b>Resolute</b> Resolute Natural Resources Company USD582 million Sale to Hicks Acquisition Company Financial Advisor September 2009	 <b>Navios Maritime Acquisition Corp</b> USD253 million Blank check company IPO Joint Bookrunner June 2008	 <b>Trian Acquisition I Corp</b> USD920 million Blank check company IPO Joint Bookrunner January 2008
 <b>Double Eagle Acquisition Corp.</b> USD500 million Blank check company IPO Lead Bookrunner September 2015	 <b>Gores Holdings, Inc.</b> USD375 million Blank check company IPO Sole Bookrunner August 2015	 <b>Global Partner Acquisition Corp.</b> USD155 million Blank check company IPO Sole Bookrunner July 2015	 <b>United Refining Company</b> USD450 million Blank check company IPO Joint Bookrunner December 2007	 <b>Global Consumer Acquisition Corp</b> USD319 million Blank check company IPO Sole Bookrunner November 2007	 <b>Golden Pond Healthcare, Inc</b> USD135 million Blank check company IPO Sole Bookrunner November 2007
 <b>Quinpario Acquisition Corp. 2</b> USD350 million Blank check company IPO Lead Bookrunner January 2015	 <b>WL Ross Holding Corp.</b> USD600 million Blank check company IPO Lead Bookrunner June 2014	 <b>Hennessy Capital Acquisition</b> USD115 million Blank check company IPO Sole Bookrunner January 2014	 <b>Global BPO Services Corporation</b> USD290 million Blank check company IPO Sole Bookrunner October 2007	 <b>Vantage Energy Services, Inc.</b> USD276 million Blank check company IPO Sole Bookrunner May 2007	 <b>Tailwind Financial Inc</b> USD100 million Blank check company IPO Sole Bookrunner April 2007
 <b>Silver Eagle Acquisition Corp.</b> USD325 million Blank check company IPO Sole Bookrunner July 2013	 <b>Capitol Acquisition Corp. II</b> USD200 million Blank check company IPO Joint Bookrunner May 2013	 <b>Global Eagle Acquisition Corp</b> USD190 million Blank check company IPO Underwriter May 2011	 <b>Information Services Group, Inc</b> USD259 million Blank check company IPO Sole Bookrunner February 2007	 <b>Granhann McCourt Acquisition Corp</b> USD90 million Blank check company IPO Sole Bookrunner October 2006	 <b>Grubb &amp; Ellis Realty Advisors</b> USD144 million Blank check company IPO Sole Bookrunner February 2006

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