

Deutsche Bank's leading SPAC franchise (continued)



Deutsche Bank's dedicated SPAC coverage encompasses capital markets, sales & trading, M&A and industry coverage, and has a tremendous breadth of market insight and experience

<p>WL ROSS HOLDING CORP W. Ross Holding Corp. USD1,864 million Acquisition of Navis Oilfields Capital Markets Advisor and Lead Financing Arranger June 2010</p>	<p>CAPITOL ACQUISITION II Capital Acquisition Corp. II USD411 million Acquisition of Libid Expeditors Capital Markets Advisor July 2010</p>
<p>Silver Eagle Acquisition Corp USD1,282 million Acquisition of Videcon D2H M&A Advisor March 2010</p>	<p>HENNESSY Hennessy Capital Acquisition Corp. USD461 million Acquisition of Blue Bird Capital Markets Advisor February 2010</p>
<p>Azteca Acquisitions Corp. Azteca Acquisitions Corp. USD415 million Acquisition of InterMedia Expeditors Holdings, LLC and One Latras, Inc. M&A Advisor April 2010</p>	<p>Global Eagle Entertainment Global Eagle Acquisition Corp. USD435 million Acquisition of Row-Media M&A Advisor January 2010</p>

M&A advisory

<p>HELIKOS Helikos S.E. EUR231 million Acquisition of excoet Group AG Capital markets advisor July 2011</p>	<p>Navis Maritime Acquisition Corporation USD458 million Acquisition of 13 oil and chemical tanker ships M&A Advisor June 2010</p>	<p>KENNEDY WILSON Kennedy Wilson, Inc. USD555 million Acquired by Prospect Acquisition Corp M&A Advisor November 2009</p>	<p>Global Consumer Acquisition Corp USD105 million Acquisition of Western Liberty Bancorp. M&A Advisor October 2009</p>
<p>Resolute Resolute Natural Resources USD582 million Sale to Hicks Acquisition Company I, Inc. M&A Advisor September 2009</p>	<p>Greenhill GHL Acquisition Corp. USD517 million Acquisition of Iridium Holdings LLC M&A Advisor September 2009</p>	<p>Germany1 Acquisition Limited Germany1 Acquisition Ltd USD550 million AEG Power Solutions B.V. M&A Advisor September 2009</p>	<p>Liberty International PLC GBP2.3 billion Acquisition of Pearl Group M&A Advisors June 2009</p>
<p>Global BPO Services Corp USD200 million Acquisition of Stream Holdings Corp M&A Advisor July 2008</p>	<p>VANTAGE DRILLING COMPANY Vantage Energy Services, Inc. USD2.4 billion Acquisition of Offshore Group Investments Ltd. M&A Advisor June 2008</p>	<p>ISG INFORMATION SERVICES GROUP Information Services Group, Inc. USD230 million Acquisition of Technology Partners International, Inc. M&A Advisor November 2007</p>	<p>INDIA HOSPITALITY CORP India Hospitality Corp. USD110 million Acquisition of Mars Restaurants/SkyGourmet Catering M&A Advisor July 2007</p>

European IPOs

<p>European CleanTech I SE EUR115 million Blank check company IPO Sole Bookrunner October 2010</p>	<p>HELIKOS Helikos S.E. EUR200 million Blank check company IPO Sole Bookrunner February 2010</p>
<p>Germany1 Acquisition Limited Germany1 Acquisition Ltd. EUR250 million Blank check company IPO Sole Bookrunner July 2008</p>	<p>LIBERTY INTERNATIONAL Liberty Acquisition Holdings (International) Co. EUR600 million Blank check company IPO Underwriter February 2008</p>