



Deutsche Bank acted as sole bookrunner on the \$375mm IPO of Gores Holdings, Inc., the second largest IPO post-crisis

Gores Holdings combines a deep bench of experienced operators with a disciplined investment approach to offer a compelling solution to potential transaction partners, including a strong focus on corporate carve-out acquisitions

Summary IPO terms

GORES HOLDINGS	
Pricing date:	August 13, 2015
Transaction size:	\$375 million (excluding greenshoe)
Securities offered:	37.5 million units (includes a partial exercise of the over-allotment shares) – each consisting of 1 share of common stock and 1 warrant (exercisable for 1/2 share of common stock)
Amount held in trust:	Equal to 100% of offering proceeds
Sponsor "at risk" investment:	\$9.5 million investment in warrants at \$0.50 per warrant (direct purchase of 18 million warrants)
Sponsor promote:	Shares issued to sponsor at formation equivalent to 20.0% of common equity ownership post - public raise
Offering fees:	5.5% including 3.5% deferred fees
DB Role:	Sole Bookrunner

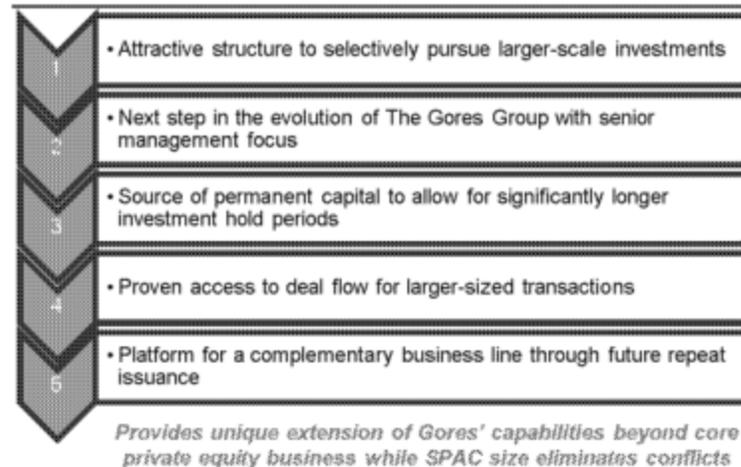
Gores Holdings overview

- Gores Holdings, Inc. is a blank check company formed for the purpose of entering into a business combination with an enduring business with compelling public market
- Seeks to identify operationally-oriented acquisition opportunities and emphasize on the industries or sectors for which its management team has considerable knowledge
- Management team is led by Alec Gores, an entrepreneur, operator and private equity investor with over 35 years experience
 - Alec Gores is the Founder, Chairman and CEO of The Gores Group, a global investment firm with 28-year of successful operational investing experience in TMT, industrials and healthcare sectors
 - Gores Group has completed over 100 transactions and 46 corporate divestitures
 - The team has complementary skills and experience encompassing all aspects of the investment process
 - Combined experience of over 80 years in private equity and investment banking

Investment highlights

Backed by a global private equity firm with 28-year track record of successful operational investing
Management team has over 80 years of combined operational, financial, investment and transactional experience
Access to robust proprietary deal flow
Strong blue-chip corporate relationships
Tailored investment vehicle for a proven team to pursue complicated structures in a public format
Strong alignment of interests with The Gores Group, a premier sponsor

Why the blank check structure works for The Gores Group



Key management

Name	Position
Alec Gores	Chairman of the Board
Mark Stone	CEO
Kyle Wheeler	President, CFO and Secretary

Deutsche Bank
Corporate Banking & Securities

Source: Company data