



Global Partner Acquisition Corp (NASDAQ: "GPACU")

\$155 million SPAC IPO



Deutsche Bank acted as the sole bookrunner in the IPO of Global Partner Acquisition Corp. ("GPAC")

Despite the accelerated 3-day roadshow, the book was meaningfully oversubscribed and the full shoe was exercised

Summary IPO terms

	
Pricing date:	July 29, 2015
Transaction size:	\$155.3 million (full greenshoe exercised)
Securities offered:	15.5 million units (full greenshoe exercised) <ul style="list-style-type: none"> – each consisting of 1 share of common stock and 1 warrant (exercisable for 1/2 share of common stock)
Amount held in trust:	Equal to 100% of offering proceeds
Sponsor "at risk" investment:	\$6.4 million investment in warrants at \$0.50 per warrant (direct purchase of 12.8mm warrants)
Sponsor promote:	Shares issued to sponsor at formation equivalent to 20.0% of common equity ownership post - public raise
DB Role:	Sole Bookrunner 

Global Partner Acquisition Corp overview

- Global Partner Acquisition Corp (GPAC) is a blank check company formed for the purpose of entering into a business combination with an enduring business with compelling public market
- Targets businesses with enterprise value of \$300m to \$1.5bn and not confined to a particular industry
- Management team has a track record of value creation across a broad spectrum, whether it is running and growing public / private companies or leading private equity transactions
 - GPAC leverages an actively-engaged team of nine to source potential business combinations – key SPAC management (Paul Zepf, Bill Kerr, Andrew Cook and Gary DiCamillo) along with Pano Anthos (Director), Jeffrey Weiss (Director), David Chamberlain (Advisor), Neal Goldman (Advisor) and Michael Johnston (Advisor)
 - Strong association with Eaglepoint Advisors, a consulting firm that works primarily with middle-market companies
 - Have strong and tenured relationships with key investment banks and dozens of private equity players

Key management

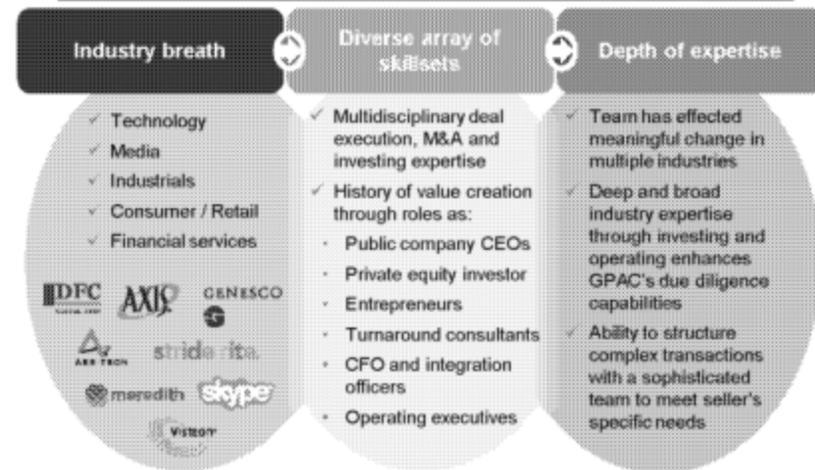
Name	Position
William Kerr	Chairman of the Board
Paul Zepf	CEO
Gary DiCamillo	Vice Chairman
Andrew Cook	CFO

Investment highlights

- ✓ Active business combination pursuit from a well-connected team of nine, each with proprietary access to deal flow
- ✓ Proven team of former CEOs, entrepreneurs, private equity executives, operators and business leaders
- ✓ Affiliated with a leading middle market lender with a robust network of sponsor relationships and proprietary deal flow
- ✓ Combined team has completed over 125+ transactions and has over 260+ years of experience
- ✓ Ability to provide operational uplift and help the target company expand organically or pursue bolt-on acquisitions

Source: Company data

GPAC capabilities



Deutsche Bank
Corporate Banking & Securities