

- Mr. Wechsler is the Vice-Chairman of the board of the NYU Hospital and Medical Center, a member of the Executive Committee, and chairs its Finance Committee. He also sits on the board of Math for America and is a member of the Academy of Motion Picture Arts and Sciences
  - Mr. Wechsler's wife, Patty Newburger, sits on the Board of Directors of Tribeca Film Institute

### Key Asks & Discussion Points

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- Key ask: to be one of Mr. Black's top investment providers going forward and to get a share of his current lending wallet
  - Mr. Black's wealth is currently highly concentrated between his stake in Apollo and his art, so he maintains a credit line for liquidity and investment.
- While Mr. Black remains focused on running Apollo, Brad Wechsler is building the family office to diversify into other investments and continue to build/maintain wealth for future generations
- Expected investment focus will be real estate and private companies, with additional public investments in more liquid underlyings.

### WM Background

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- DB client since April 2014
  - Referred by Jeffrey Epstein, another top client and advisor to Mr. Black
- JP Morgan has been a primary WM provider historically. Mr. Black has relationships with heads of all major financial institutions
- Mr. Black has a small brokerage account with DB - Current DB AUM: \$ [REDACTED]
- Opportunities:
  - Share of \$500MM art loan currently held away
  - \$100MM+ in new public market investments
  - Direct private market and real estate investments
  - Trading/financing solutions for concentrated equity position in Apollo

Confidential

