



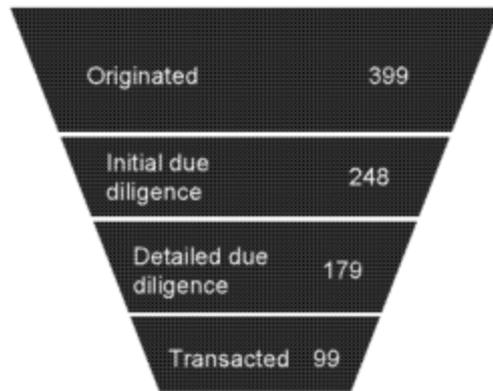
Infrastructure Debt Track Record¹

Team with complimentary skill sets and extensive experience – see Appendix 1 for more detail

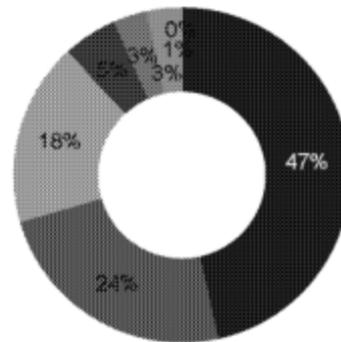
Origination and Execution

- Completed \$37.0 billion financing transactions across 99 infrastructure businesses with only one recorded payment default¹
 - Pioneers of infrastructure finance involved in marquee transactions throughout North America and Europe
 - 78 years of collective infrastructure experience
 - Extensive experience throughout geographies and infrastructure sub-sectors

Team Transaction Funnel

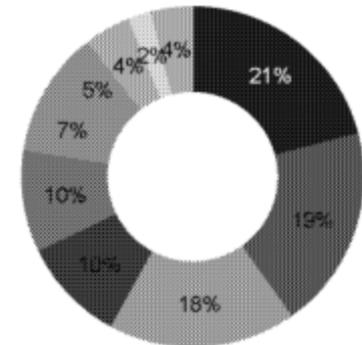


Transaction by Geography



- UK
- USA
- Germany
- France
- Spain
- Austria
- Netherlands
- Other

Transaction by Sector



- Water
- Utilities
- Ports
- Power Generation
- Renewable Power
- Motorway Services
- Toll Roads
- Communications Towers
- Gas T&D
- Other

(1) As of December 31, 2017. Based on Team members' professional activities, including experience from prior employers. Transaction numbers and enterprise values are based on the collective team's experience, this includes acting in varying capacities such as a lead arranger and or a financial counterparty.