



# Infrastructure Debt Experience: USD Denominated

Deal Name	Sub-Sector	Country	Date	Amount committed \$ (millions)
Aquarion	Water	USA	2006	\$225
Hawaii Gas	Utilities	USA	2006	\$180
Macquarie District Energy	District Energy	USA	2007	\$189
Duquesne Light Holdings	Utilities	USA	2007	\$823
Puget Energy	Utilities	USA	2009	\$1,788
Targa Resources Partners	Gas T&D	USA	2011	\$81
El Paso Pipeline Partners	Gas T&D	USA	2011	\$88
Kinder Morgan - El Paso	Gas T&D	USA	2011	\$1,209
Genesis Energy	Gas T&D	USA	2012	\$45
FREIF North American Power I	Power Generation	USA	2012	\$61
NRG Energy	Power Generation	USA	2012	\$88
Sabine Pass	LNG	USA	2013	\$139
Targa Resources Partners	Gas T&D	USA	2013	\$69
Intergen N.V.	Power Generation	USA	2013	\$230
Summit Midstream	Gas T&D	USA	2013	\$40
Sapphire Power	Power Generation	USA	2013	\$190
Alinta Energy	Power Generation	USA	2013	\$373
Raven Power	Power Generation	USA	2013	\$291
Terra-Gen	Power Generation	USA	2014	\$18
Alamo Portfolio	Power Generation	USA	2014	\$283
Empire Generating	Power Generation	USA	2014	\$192
Energy Future Intermediate Holdings	Utilities	USA	2014	\$1,300
Wheelabrator (1st and 2nd Lien)	Waste Management	USA	2015	\$23
Atlantic Aviation	Airport Navigation and Other	USA	2015	\$9
Tall Grass	Gas T&D	USA	2015	\$8
Astoria	Power Generation	USA	2015	\$17
Bronco	Gas T&D	USA	2015	\$14
Channelview	Power Generation	USA	2015	\$14
Southeast	Power Generation	USA	2015	\$12
PPT	Infrastructure Storage	USA	2015	\$16
Aria Energy	Waste Management	USA	2015	\$18
Veresen Midstream	Gas T&D	USA	2015	\$14
Stonewall Gathering	Gas T&D	USA	2015	\$5
Chelsea Petroleum	Infrastructure Storage	USA	2015	\$20
Terra Form Private	Renewable Power	USA	2015	\$30
Waste Industries	Waste Management	USA	2015	\$2
Exgen Renewables	Renewable Power	USA	2015	\$9

Note: Based, in part, on Team members' professional activities at prior employers. Please see the disclaimer at the beginning of this section entitled "Team Credentials, Track Record, and Biographies" for further information.