



Infrastructure Debt Execution Experience: Non-USD Denominated

Deal Name	Sub-Sector	Country	Date	Amount committed (millions) ¹	€	Amount committed \$ (millions) ¹
Wales & West	Utilities	UK	2004	€586		\$724
NTL Broadcast Towers	Communications Towers	UK	2005	€627		\$826
RWE Obragas NV	Utilities	Netherlands	2006	€169		\$217
APRR	Toll Roads	France	2006	€1,530		\$1,808
Midland Expressway (M6)	Toll Roads	UK	2006	€376		\$480
Moto Hospitality	Motorway Services	UK	2006	€868		\$1,053
Peel Ports	Ports	UK	2006	€1,453		\$1,816
Thames Water	Water	UK	2007	€1,377		\$1,746
Viridian	Utilities	UK	2007	€686		\$932
Southern Water Services	Water	UK	2007	€204		\$295
Cory Environmental	Waste Management	UK	2007	€361		\$482
National Grid Wireless	Communications Towers	UK	2007	€1,224		\$1,649
Tank and Rast	Motorway Services	Germany	2007	€2,250		\$2,813
A5	Toll Roads	Austria	2007	€775		\$969
Techem	Utilities	Germany	2008	€288		\$451
Pisto	Infrastructure Storage	France	2008	€84		\$118
Kelda	Water	UK	2010	€4,369		\$5,461
AdC	Toll Roads	Spain	2010	€319		\$399
Arenales	Renewable Power	Spain	2011	€288		\$360
PGE	Renewable Power	Spain	2011	€220		\$275
Peel Ports	Ports	UK	2012	€1,400		\$1,750
BBG	Infrastructure Storage	Spain	2013	€130		\$163
Tank and Rast	Motorway Services	Germany	2013	€2,625		\$3,281
Total				€21,339		\$28,068

Note: Based, in part, on Team members' professional activities at prior employers. Please see the disclaimer at the beginning of this section entitled "Team Credentials, Track Record, and Biographies" for further information.

(1) Based on foreign exchange rate at time of deal execution.