Other Dates	[illegible]	[illegible]

[illegible]

[illegible]	[illegible]	[illegible]	[illegible]
Office Director/Business Head	Steve Rosca	[illegible]	[illegible]
Business Office Director		[illegible]	
VP, Business Dev		[illegible]	
VP, Compliance	[illegible]	[illegible]	[illegible]

Tananbaum, Steven A.

Contacts (0) | DB Accounts (0) | Contact Preferences / OOs (0) | Distributions (0) | Opportunity Tasks (0) | Consultations (0) | Calls (0) | Close-Ins/Outs (0) | Activity History (0) | Notes & Attachments (0) | Annual Client Updates (0) | Lending Approvals/Reviews (0) | Client Complaints (Disclosure) (0) | AIF Requests (0) | SPO Approval Requests (0) | Contract Consulting Disclosure (0) | Others Representatives By Title (Deals ACP) (0) | TCAC History (0) | audit Trail (0) | Account History (0) | Private Covenant Waivers (0)

stomer Detail

Sharing

Customer Record Type	Client	Customer Owner	Tech Support
Customer Name	Tananbaum, Steven A. [Open Hierarchy]	Service ID	
Subsidiaries	GOLDENTREE RELATIONSHIP	Created By	Janice Smith, 6/30/2006 5:16 PM
* Type	Individual	Last Modified By	Registerall Junction, 4/18/2016 10:16 AM
SSN	[redacted]	Customer Id	455,067
Federal Tax ID #		SGS Customer Number	300034599097
Referral Source	Personal Contact	Rank	1
Name of Referral Source	Former Client	* Moderate Risk	
Third Party Referral Source		* High Risk	✓
Status	Active	Risk Reason	KYC, 1031926 RR_366 20060615 (Real Estate Management Funds) Manually downgraded this client to High Risk.
Client Since Date	2/15/2007	Risk Type	
Partner Client?		Without Covered Fund?	
Portfolio Management Team		AIF	N/A
Covenant Contact Professional		Will Appointment	
SEA Client Type	N/A	Given Estate	
SEA Countryline		* Banking Locations	
Dispositation		Dedicated	
Last KYC approved date		Form 5	
Next Review Date	8/30/2016	NCP	
		Exception Comment	
		Temporary Exception Valid Until	

Custom Links

View DB Accounts and Research
Request Customer Deletion
Request Primary Officer Change
Request New Relationship
Launch NAO Process
View NAO Cases
Launch Due Diligence
ClientWatch At Risk
Log Client Complaint
Import Documents
Export Documents
View Documents From Repository
Create Annual Client Update
Request ACU Contact Exemption
View Exemption Guidelines
Generate Key Relationship Report
Launch NLAT Process
View Loan Covenant Details

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