

Account #	Client	Primary RM	Secondary RM	Current Rate	New Rate
	SHARI WAGNER 2015 GRAT	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	SHARI WAGNER 2016 GRAT	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	THE HAZE TRUST	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	TODD R. WANEK AND KAREN A. WANEK	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	KATI WANEK-FORSYTHE 2016 GRAT	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	CRW 2007 LLC	Stewart Oldfield	Cynthia Rodriguez	0.45	0.60
	SSW 2007 LLC	Stewart Oldfield	Cynthia Rodriguez	0.45	0.60
	GEW 2009 LLC	Stewart Oldfield	Cynthia Rodriguez	0.45	0.60
	SOUTHERN FINANCIAL LLC	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	WANEK TRUST OF 2000	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	GEW 2007 LLC	Stewart Oldfield	Cynthia Rodriguez	0.45	0.60
	SHARI WAGNER 2014 GRAT	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	KWF 2007 LLC	Stewart Oldfield	Cynthia Rodriguez	0.45	0.60
	SOUTHERN TRUST COMPANY, INC.	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	CRW 2009 LLC	Stewart Oldfield	Cynthia Rodriguez	0.45	0.60
	KATI WANEK-FORSYTHE 2015 GRAT	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	TODD R. WANEK 2016 GRAT	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80
	KATI FORSYTHE 2014 GRAT	Stewart Oldfield	Cynthia Rodriguez	0.65	0.80

Regards,



**Margie Edwards**  
Director

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