
From: Rob Wang [REDACTED]
Sent: 10/19/2018 11:52:34 AM
To: Kshitij Golani [REDACTED]
Subject: FW: New Client Risk rating for WM clients [I]
Attachments: New Client RR Methodology Analysis as of 10.19.2018.xlsx

Classification: **For internal use only**

FYI

From: Trey Jackson
Sent: Friday, October 19, 2018 11:28 AM
To: Rob Wang <[REDACTED]>
Cc: Ashvinkumar Chougule <[REDACTED]>; Ronny Fung <[REDACTED]>
Subject: RE: New Client Risk rating for WM clients [I]

Hi Rob-

Please see the attached.

Thanks,

Trey



Treyvon Jackson
Assistant Vice President
Deutsche Bank Wealth Management
Deutsche Bank Securities, Inc
5022 Gate Parkway Jacksonville, FL 32256
Tel: [REDACTED]
[WM Mercury on myDB](#)

From: Trey Jackson
Sent: Thursday, October 18, 2018 11:00 AM
To: Rob Wang [REDACTED]
Cc: Ashvinkumar Chougule <[REDACTED]>; Ronny Fung <[REDACTED]>
Subject: RE: New Client Risk rating for WM clients [I]

Hi Rob-

This report should be complete by EOD tomorrow.

Thanks,

Trey
