



Treyvon Jackson  
Assistant Vice President  
Deutsche Bank Wealth Management  
Deutsche Bank Securities, Inc

---

**From:** Trey Jackson  
**Sent:** Wednesday, October 17, 2018 10:18 AM  
**To:** Rob Wang <[REDACTED]>  
**Cc:** Ashvinkumar Chougule <[REDACTED]>; Ronny Fung <[REDACTED]>  
**Subject:** RE: New Client Risk rating for WM clients [I]

I will check into the request and see how soon we can get that done. As for client data that is correct there is no client specific data that is input into the engine.

Thanks,

Trey



Treyvon Jackson  
Assistant Vice President  
Deutsche Bank Wealth Management  
Deutsche Bank Securities, Inc

[WM Mercury on myDB](#)

---

**From:** Rob Wang  
**Sent:** Wednesday, October 17, 2018 10:16 AM  
**To:** Trey Jackson <[REDACTED]>  
**Cc:** Ashvinkumar Chougule <[REDACTED]>; Ronny Fung <[REDACTED]>  
**Subject:** RE: New Client Risk rating for WM clients [I]

Classification: **For internal use only**

It would be great if we can get these metrics soon, hopefully within the next day or two.

Thanks for sending us a screenshot of CRRE, but I meant to ask with respect to client data (client name, client identifier). From what I was told, client data are not inputted into CRRE, it just serves as a client risk calculator.

---

**From:** Trey Jackson  
**Sent:** Wednesday, October 17, 2018 9:30 AM  
**To:** Rob Wang <[REDACTED]>