

Thanks,

Trey



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From: Rob Wang
Sent: Tuesday, October 16, 2018 9:42 AM
To: Trey Jackson <[REDACTED]>
Cc: Ashvinkumar Chougule <[REDACTED]>; Ronny Fung <[REDACTED]>
Subject: RE: New Client Risk rating for WM clients [I]

Classification: **For internal use only**

Hi Trey,

As discussed it would be a good start if you provided the training material of the new methodology.

thanks,
Rob

From: Trey Jackson
Sent: Tuesday, October 16, 2018 9:07 AM
To: Rob Wang <[REDACTED]>
Cc: Ashvinkumar Chougule <[REDACTED]>; Ronny Fung <[REDACTED]>
Subject: RE: New Client Risk rating for WM clients [I]

Hi Rob-

Thanks for reaching out. What documentation are you looking for is there something specific? Want to be sure I am providing you with the right information.

Thanks,

Trey



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