

---

**From:** Donna Kerrigan [REDACTED]  
**Sent:** 5/27/2019 4:09:02 PM  
**To:** Stewart Oldfield [REDACTED]  
**Subject:** RE: Southern financial [C]

Hi - I'm in Jax for a few days with Andrew and the Exco, I'll be back in the office on Friday. Happy to chat but Andrew is not expecting any revenue from this client as we adjusted his 2019 target to reflect this.

Kind regards,  
Donna

Sent with BlackBerry Work  
([www.blackberry.com](http://www.blackberry.com))

---

**From:** Stewart Oldfield [REDACTED]  
**Date:** Sunday, May 26, 2019, 11:32 AM  
**To:** Donna Kerrigan [REDACTED]  
**Subject:** Re: Southern financial [C]

Are you in next week? Let's have a quick chat with Andrew since there is quite a bit of 2019 revenue on the account that he may not want elsewhere. Thanks

Stewart Oldfield, CFA, CAIA

Deutsche Bank Trust Company Americas  
Deutsche Bank Wealth Management  
345 Park Avenue, New York, NY 10154  
[REDACTED]

Securities offered through Deutsche Bank Securities Inc.

On May 26, 2019, at 10:34 AM, Donna Kerrigan [REDACTED] wrote:

Hi All - As agreed with Patrick and Andrew, all revenues, NNA, etc. for Souther Financial dating back to Jan 1st 2018 should be moved to House so Stewart is not impacted by the asset outflows in 2019. Lets please correct 2018 as soon as possible as these should have been moved in an earlier restatement.

Thanks,  
Donna

Sent with BlackBerry Work  
([www.blackberry.com](http://www.blackberry.com))

---

**From:** Robert Frohlich [REDACTED]