
From: Kimberly Hart [REDACTED]
Sent: 7/17/2019 7:02:20 AM
To: Stewart Oldfield [REDACTED]
Subject: Re: Urgent Request [SC]

What caused the asset drop in mid 2018?

Kimberly Hart
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Securities offered through Deutsche Bank Securities Inc

On Jul 16, 2019, at 4:36 PM, Stewart Oldfield <[REDACTED]> wrote:

Classification: **Strictly Confidential**

From: Donna Kerrigan
Sent: Tuesday, July 16, 2019 3:25 PM
To: Leslie Roth <[REDACTED]>
Cc: Robert Frohlich <[REDACTED]>; Stewart Oldfield <[REDACTED]>
Subject: FW: Urgent Request [C]

Classification: **Confidential**

Leslie – Please can you address this request as a matter of urgency and also confirm if this account was impacted by missing Brokerage assets last year.

Thanks

From: Stewart Oldfield
Sent: Tuesday, July 16, 2019 3:12 PM
To: Robert Frohlich <[REDACTED]>; Donna Kerrigan <[REDACTED]>
Subject: RE: Urgent Request [C]

Classification: **Confidential**

Rob,

Could you break out brokerage vs. non-brokerage assets? I don't think we had such a substantial volume drop in July '18, and wonder if that's a brokerage data issue.

Thanks