



Deutsche Bank AG London  
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Date: October 02, 2018  
To: Southern Financial, LLC  
Attention: Swaps Documentation Department  
Facsimile No.: 44 3541 4739  
Our Reference: Global No. [REDACTED]  
UTI Reference: 10302106780102000000000000000013NG310526M  
USI Reference: 10302106780102000000000000000013NG310526M  
Re: Termination Agreement

Ladies and Gentlemen:

The purpose of this termination agreement ("Termination Agreement") dated as of September 21, 2018, is to set forth the terms and conditions of the termination of the Transaction between Deutsche Bank AG ("DBAG") and Southern Financial, LLC ("Counterparty") with a Trade Date of May 22, 2018, a Notional Amount of USD 45,000,000.00, and a Termination Date of May 27, 2020, (DBAG Reference Global No. NG310526M) (the "Transaction"). Accordingly the parties agree as follows:

1. **Termination:** Effective September 25, 2018, the rights, obligations and liabilities of DBAG and Counterparty and of their respective affiliates, subsidiaries, directors, officers, employees and agents under the Transaction are hereby mutually terminated and discharged. Each party hereto acknowledges that, except as provided herein, no payments or other amounts are owed to it by the other party hereto under or with respect to the Transaction. The termination provided for under this Termination Agreement is limited to the Transaction referenced herein and shall not affect or suspend any other obligations of the parties under the Agreement.

2. **Payment Obligation:** In consideration of the termination and discharge effected by the preceding section, on September 25, 2018, DBAG will pay to Counterparty an amount equal to USD 72,500.00, in immediately available funds to the account specified below.

Confidential

Chairman of the Supervisory Board: Paul Achleitner.  
Management Board: Christian Sewing (Chairman), Gernot Rokitke, Kim von Rohr, Stuart Lewis, Sylvie Mathéat, James von Metke, Nicolas Moreau, Werner Steinmüller, Frank Strauß.

Deutsche Bank AG is authorised under German Banking Law (competent authority: European Central Bank and the BaFin, Germany's Federal Financial Supervisory Authority) and, in the United Kingdom, by the Prudential Regulation Authority. It is subject to supervision by the European Central Bank and by the BaFin, and is subject to limited regulation in the United Kingdom by the Financial Conduct Authority and the Prudential Regulation Authority.

Deutsche Bank AG is a joint stock corporation with limited liability incorporated in the Federal Republic of Germany, Local Court of Frankfurt am Main, HRB No. 30 000; Branch Registration in England and Wales BR000005 and Registered Address: Winchester House, 1 Great Winchester Street, London EC2N 2DB. Deutsche Bank AG, London Branch is a member of the London Stock Exchange. (Details about the extent of our authorisation and regulation in the United Kingdom are available on request or from [www.db.com/en/content/ku\\_disclosures.htm](http://www.db.com/en/content/ku_disclosures.htm))