
From: [REDACTED]
Sent: 12/20/2018 3:51:56 PM
To: [REDACTED]
Subject: Thu 20 Dec 2018 15:51:56 Conversation #14535691

Interaction information
interID: 14535691
startTime: 2018-12-20T15:51:56-0500
endTime: 2018-12-20T16:03:42-0500
employeeID: [REDACTED]
buddyName: [REDACTED]
networkID: MicrosoftUC
employeeIPAddr: 10.99.72.183
serverName: US DS IM Exporter CATCH ALL
dbID: 1
deploymentID: 0
outgoingFlag: true
supervisedFlag: true
internalFlag: true
roomName:

Start of interaction

Participant MicrosoftUC: [REDACTED] entered on 2018-12-20T15:51:56-0500

Participant information
buddyName: [REDACTED]
networkID: MicrosoftUC
employeeID: [REDACTED]
End of participant information

MicrosoftUC: [REDACTED] (2018-12-20T15:51:56-0500): u still here?

MicrosoftUC: [REDACTED] (2018-12-20T15:53:42-0500): All,
To sum up our call this afternoon, we have agreed to give until 28th Feb 2019 for the J. Epstein accounts and relationship transition from Deutsche Bank. We have also agreed to allow for liquid products to be traded until the relationship is exited.
Andrea - as this process is underway, please do let me know what options there are for a change in registered representative. Though I understand we have to allow a certain time for the exit, and there has to be someone registered with their CA number, I would prefer not to be the registered representative on the account any longer.
Stewart is preparing the official letters to go out, so if anyone has any comments on the process, please coordinate with him and myself.
Best regards,
Martin

Participant MicrosoftUC:stewart.oldfield@db.com left on 2018-12-20T16:03:42-0500

End of interaction