

RICHTER INVESTMENT CORP.	DE	INVESTMENT CORP CERBERUS CAPITAL MANAGEMENT LP	DIRECTOR LIMITED PARTNER	11/1992	C	N	N	
WILLIAM L. RICHTER PERPETUITIES TRUST 2	DE	RICHTER INVESTMENT CORP.	SHAREHOLDER	08/2014	D	Y	N	
GREENBERG, HAROLD, JEROME	I	WILLIAM L. RICHTER PERPETUITIES TRUST 2	TRUSTEE	08/2014	F	Y	N	
STEINMETZ, HARRY, CHARLES	I	WILLIAM L. RICHTER PERPETUITIES TRUST 2	TRUSTEE	08/2014	F	Y	N	
RICHTER, ARI, JOSEPH	I	WILLIAM L. RICHTER PERPETUITIES TRUST 2	TRUSTEE	08/2014	F	Y	N	

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

THE ADVISER IS NOT CURRENTLY MANAGING ANY CLIENT ASSETS BUT ALLOCATIONS MAY CHANGE AT ANY TIME WITHOUT NOTICE. WHILE THE ADVISER MAY TRADE A DE MINIMIS AMOUNT OF COMMODITY INTERESTS FROM TIME TO TIME, THE ADVISER IS EXEMPT FROM REGISTRATION WITH THE COMMODITY FUTURES TRADING COMMISSION AS A COMMODITY TRADING ADVISER. THE ADVISER IS AN AFFILIATE OF CERBERUS CAPITAL MANAGEMENT, L.P. ("CCM") AND ITS RELYING ADVISERS. CCM AND ITS RELYING ADVISERS ARE SEPARATELY REGISTERED AS INVESTMENT ADVISERS WITH THE SECURITIES AND EXCHANGE COMMISSION. THE ADVISER, CCM AND CCM'S RELYING ADVISERS SHARE RESOURCES INCLUDING, WITHOUT LIMITATION, PERSONNEL, POLICIES AND FACILITIES. ITEM 5.A AND ITEM 5.B REFLECT ALL PERSONNEL OF THE ADVISER, CCM AND CCM'S RELYING ADVISERS. SCHEDULE A REFLECTS OFFICERS OF THE ADVISER AND CCM.

Schedule R

No Information Filed

DRP Pages

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

Part 2

Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Are you exempt from delivering a brochure to all of your clients under these rules?

Yes No

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

Brochure ID	Brochure Name	Brochure Type(s)
276130	CERBERUS SUB-ADVISORY I, LLC FORM	Other